UCDA

MONTHLY REPORT-JUNE 2024

Key Highlights



A total of 667,037 60-kilo bags of coffee valued at US\$ 162.36 million were exported in June 2024 at an average price of US\$ 4.06/kilo, US cents 35 higher than US\$ 3.27/Kilo in May 2024, and US\$ 1.38 higher than US\$ 2.68/kilo in June 2023. This was an increase of 18.24% and 79.14% in quantity and value respectively compared to the same month last year.

Farm-gate prices for Robusta Kiboko averaged UGX **5,650** per kilo; FAQ UGX **12,250** per kilo, Arabica parchment UGX **12,750** per kilo and Drugar UGX **11,500** per kilo.





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Coffee exports for twelve months (Financial year 2023/24) totaled 6.13 million bags worth US\$ 1.14 billion compared to 5.76 million bags worth US\$ 846.02 million in the previous year (Financial year 2022/23). This represents an increase of 6.33% and 35.29% in quantity and value respectively.



67% of the total volume was exported by 10 exporters, out of 61 companies which performed during the month compared to 72% in May 2024.

Sustainable Arabica fetched the highest price at US \$ 5.30 per kilo.

1. Coffee exports

Coffee exports in June 2024, amounted to 667,037 60-kilo bags, worth US\$ 162.36 million as shown in **Fig 1**. This comprised of 614,486 bags of Robusta valued at US \$ 149.95 million and 52,551 bags of Arabica valued at US\$ 12.42 million (see Table 1 and Annex 1). This was an increase of 18.24% and 79.14% in quantity and value respectively compared to the same month last year.

By comparing quantity of coffee exported by type in the same month of last Year (June 2023), Robusta increased by 25.51% and 102.97% in quantity and value respectively, while Arabica exports decreased by 29.51% and 25.90% in quantity and value respectively.

The monthly coffee exports volume was higher than the previous year and this was seen in Robusta exports as the newly harvested bigger crop from Greater Masaka and South Western regions reached the market. Arabica exports were however lower than last year due to a smaller harvest in Elgon region.

Coffee exports for twelve months (Financial year 2023/24) totaled 6.13 million bags worth US\$ 1.14 billion compared to 5.76 million bags worth US\$ 846.02 million in the previous year (Financial year 2022/23). This represents an increase of 6.33% and 35.29% in quantity and value respectively.

Fig 1: Trend of Total Quantity and Value of Coffee exports. July 2023- June 2024



Table1: Comparison of Coffee Exports of June 2022/23 and 2023/24 Coffee Years

2022	2/23	2023	3/24	%age (Change	
Qty(60-kg bags)	Value (US \$)	Qty(60-kg bags)	Value (US \$)	Qty	Value	
564,152	90,633,636	667,037	162,364,173	18.24	. 1 7	79.14
				•		
489,597	73,879,134	614,486	149,949,090	25.51	10	02.97
74,555	16,754,502	52,551	12,415,084	-29.51	-2	25.90
	Qty(60-kg bags) 564,152 489,597	564,152 90,633,636 489,597 73,879,134	Qty(60-kg bags) Value (US \$) Qty(60-kg bags) 564,152 90,633,636 667,037 489,597 73,879,134 614,486	Qty(60-kg bags) Value (US \$) Qty(60-kg bags) Value (US \$) 564,152 90,633,636 667,037 162,364,173 489,597 73,879,134 614,486 149,949,090	Qty(60-kg bags) Value (US \$) Qty(60-kg bags) Value (US \$) Qty 564,152 90,633,636 667,037 162,364,173 18.24 489,597 73,879,134 614,486 149,949,090 25.51	Qty(60-kg bags) Value (US \$) Qty(60-kg bags) Value (US \$) Qty Value 564,152 90,633,636 667,037 162,364,173 18.24 7 489,597 73,879,134 614,486 149,949,090 25.51 10

2. Exports by Type and Grade

Table 2 shows coffee exports by type, grade and average realized price for each grade during the month of June 2024. The average export price was US\$ 4.06 per kilo, US cents 35 higher than in May 2024 (US\$ 3.27). It was US\$ 1.38 higher than in June 2023 (US \$ 2.68/kilo). Robusta exports accounted for 92% of total exports, higher than 86% in May 2024. The average Robusta price was US\$ 4.07 per kilo, 40 cents higher than US\$ 3.13 per kilo the previous month. The highest price was for Screen 15 Organic sold at US\$ 4.60 per kilo, and was followed by Organic Robusta sold at US\$ 4.52 per kilo.

The share of Sustainable/washed coffee to total Robusta exports was 0.70% compared to 1.80% in May 2024.

Arabica fetched an average price of US\$ 3.94 per kilo US cents 11 lower than the previous month (US\$ 4.05). The highest price was sustainable Arabica sold at US\$ 5.30 per kilo. It was followed by Bugisu AB sold at US\$ 4.63 per kilo. Drugar was sold at US\$ 4.18 per kilo, 3 cents lower than 4.21 per kilo last month, and was US cents 28 lower than Bugisu AA. Drugar exports were 54% of total Arabica exports lower than 57% the previous month. The share of sustainable Arabica exports to total Arabica exports was 4% the same as in May 2024.

Table 2: Coffee Exports by Type, Grade & Unit Price in June 2024

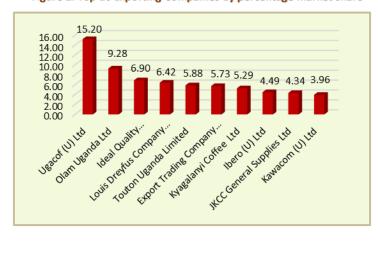
Coffee type	Quantity 60-Kilo Bags	%-age Quantity	Value in US \$	%-age Value	Unit Price US\$/Kilo
Total	667,037		162,364,173		4.06
Organic Robusta	2,880	0.47	781,609	0.52	4.52
Washed Robusta	1,000	0.16	270,609	0.18	4.51
Screen 15 Organic	106	0.02	29,248	0.02	4.60
Screen 12 Organic	320	0.05	71,027	0.05	3.70
Screen 18	101,887	16.58	25,865,102	17.25	4.23
Screen 17	35,914	5.84	9,084,708	6.06	4.22
Screen 15	318,126	51.77	80,126,028	53.44	4.20
Screen 14	11,108	1.81	2,775,223	1.85	4.16
Screen 12	78,838	12.83	18,843,272	12.57	3.98
BHP 1199	30,378	4.94	5,089,197	3.39	2.79
Other Robustas	33,929	5.52	7,013,067	4.68	3.44
Total Robusta	614,486	100.00	149,949,090	100.00	4.07
Sustainable Arabica	325	0.62	103,428	0.83	5.30
Mt Elgon A+	1,490	2.84	358,799	2.89	4.01
Bugisu A+	320	0.61	84,657	0.68	4.41
Bugisu AA	3,515	6.69	940,090	7.57	4.46
Bugisu AB	2,570	4.89	713,669	5.75	4.63
Wugar	5,062	9.63	1,348,188	10.86	4.44
Drugar	28,127	53.52	7,060,439	56.87	4.18
Other Arabicas	11,142	21.20	1,805,818	14.55	2.70
Total Arabica	52,551	100	12,415,084	100.00	3.94

3. Individual Exporter Performance

Figure 2 shows the top 10 export companies' performance in the month of June 2024. Ugacof (U) Ltd had the highest market share of 15.20% compared to 16.44% in May 2024. It was followed by Olam Uganda Ltd 9.28% (6.53%); Ideal Quality Commodities Ltd 6.90% (8.66%), Louis Dreyfus Company (U) Ltd 6.42% (3.18%), Touton Uganda Limited 5.88%(7.58%), Export Trading Company (U) Ltd 5.73% (8.68%), Kyagalanyi Coffee Ltd 5.29% (5.09%), Ibero (U) Ltd 4.49% (6.02%), JKCC General Supplies Ltd 4.34% (5.08%), and Kawacom (U) Ltd 3.96% (3.93%) *The figures in brackets represent percentage market share held in May 2024.

The top 10 exporters held a market share of 67% lower than 72% the previous month reflecting competition at exporter level. Out of the 61 exporters who performed, 36 exported Robusta Coffee only while 8 exported Arabica coffee only. **Annex 2** shows a detailed list of exporters' performance in June 2024.

Figure 2: Top 10 Exporting Companies by percentage market share



4. Coffee Exports By Destination

The destinations of Uganda's coffee exports during the month of June 2024 are shown in **Fig 3** (details in **Annex 4**). Italy maintained the highest market share with 41.96% compared to 44.66% last month. It was followed by Germany 10.55% (9.68%), India 7.41% (9.68%), Sudan 6.87% (2.52%) and Spain 5.40% (4.63%). *The figures in brackets represent percentage market share held in May 2024.

The first 10 major destinations of Uganda coffee took a market share of 88.83% compared to 90.58% last month. Coffee exports to Africa amounted to 79,433 bags, a market share of 12% compared to 24,583 bags (6%) the previous month. African countries that imported Uganda coffee included Sudan, Morocco, Egypt, Algeria, Kenya and South Africa. Europe remained the main destination for Uganda's coffees with a 69% imports share, lower than 71% in May 2024.

5. Foreign buyers of Uganda Coffee

Annex 4 shows a list of Uganda coffee foreign buyers in June 2024. The top 10 buyers held a market share of 60% higher than 58% the previous month. Sucafina led with a market share of 15.40% compared to 17.10% in May 2024. It was followed by Olam International 10.61% (6.54%); Touton SA 6.62%; (8.00%) Louis Dreyfus 6.42% (3.41%); Bernhard Rothfos 4.49% (6.15%); Eurocaf Srl 3.81% (4.23%); Ecom Agroindustrialist 3.71% (3.15%) Koninklijke Douwe 3.29% (2.80%); Volcafe 3.20% (2.65%) and Altasheel Import and Export Enterprises 2.83% (1.96%) Note: The figures in brackets represent percentage performance in the previous month –May 2024. Changes in the relative positions of the first 10 major buyers reflects continued demand for Uganda coffee abroad.

Figure 3: Top ten export destinations by percentage market share



Figure 4: Percentage export share by continent

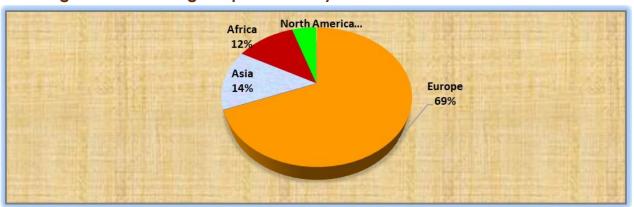
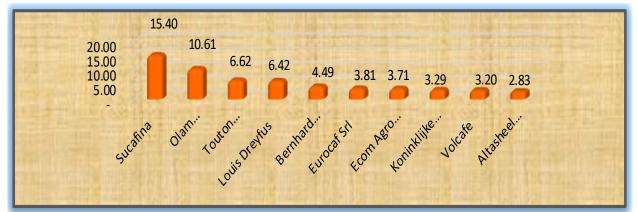


Figure 5: Top ten buyers by percentage market share



6. Global Situation

World coffee production for 2024/25 is forecast to rebound 7.1 million bags from the previous year to 176.2 million due primarily to continued recovery in Brazil and rebounding output in Indonesia. With additional supplies, global exports are expected up 3.6 million bags to 123.1 million primarily on strong shipments from Indonesia and Brazil. Consumption is seen 3.1 million bags higher to 170.6 million. Ending stocks are expected to rise by 1.9 million bags to 25.8 million following 3 years of decline.. (United States Department of Agriculture, Coffee: World Markets and Trade report-June 2024).

8. Coffee Consumption and Promotional Activities.

During the month, Uganda Coffee Development Authority (UCDA) promoted domestic coffee consumption at seven local events and 2 international events: The Heroes Day celebrations held in Gomba District on 9th June 2024, officiated by His Excellence the President of Uganda; Coffee on the road campaigns held in Mayuge, Lira and Ibanda Town Councils; The 13th Uganda Manufacturers Association Eastern Trade Fair 2024 held in Mbale District where more than 20,000 people visited the event from 14th -24th June 2024; The 3rd National Agricultural Education show held in Jinja City from the 23rd to 29th June 2024 where over 30 schools participated in the exhibition; The Mbarara city festival that attracted farmers, companies, business people, and local government officials from Mbarara District; The Commemoration of the 13th Africa Public Service Day held in Kololo on 27th June 2024 and officiated by the Vice President of the Republic of Uganda; and the farmer Mobilisation, Education, Value addition and service Delivery campaign 2024 held in Greater Masaka region(Lwengo, Rakai, Masaka) from 27th -30th June 2024. The event was officiated by the Rt Hon. Prime Minister.

UCDA in partnership with the private sector, showcased Uganda's Specialty Arabica and Fine Robusta coffees at the World of Coffee Copenhagen, Denmark from the 27th to 29th June 2024 at the Bella Center. UCDA exhibited and held a cupping session of Uganda Specialty and Fine Robusta coffee, Co-Exhibited with 8 exporters(Mountain Harvest Coffee, Ankole Coffee Producers cooperative Union (ACPCU), Bukonzo Organic Coffee, Rubanga Coffee, Gorilla Highlands coffee, Gorilla Summit Coffee, Clarke farm, Arabku Export Trading limited). The other Ugandan exporters and traders in attendance included Agri Exim, Agri Evolve, Kibinge Coffee, Coffee gardens, Zombo Coffee, and Tuogeye.

UCDA participated in the Coffex show held from the 27th to the 30th of June 2024 at the Halic Congress Center in Istanbul where Uganda was featured as the Portrait country. UCDA showcased Uganda coffee in collaboration with the Embassy of Uganda in Ankara. Speciality Arabica's and Fine Robusta's were showcased by holding cupping sessions with potential buyers, providing Uganda coffee at the brew bars and providing information on Uganda coffee trade. Prospective coffee buyers were able to directly interact with representatives from 4 exporting companies (Ankole Coffee Producers cooperative Union (ACPCU), Ideal Commodities Limited, Gorilla Summit coffee and Intouch trading ltd . Over 500 attendees were able to taste and appreciate Ugandan Coffee. There was an observed preference for Arabica coffees at the Coffex show.

7. Local Situation

During the month of June 2024, farm gate prices ranged from Shs 5,500-5,800/= per kilo of Kiboko (Robusta dry cherries); Shs.12,000-12,500/= for FAQ (Fair Average Quality); Sh. 12,500- 13,000/= for Arabica parchment; and Sh. 11,000-12,000/= per kilo for Drugar. Compared to the previous month, Robusta Kiboko averaged UGX 5,650 per kilo, lower than UGX 5,750 per kilo , FAQ UGX 12,250 per kilo and parchment UGX 12,750 per kilo the same as the previous month and Drugar UGX 11,500/= per kilo lower than UGX 10,750 per kilo the previous month.

9. Coffee Development Activities

During the month of June 2024, 333 demonstrations on Good Agronomic Practices (GAPs), Renovation and Rehabilitation (R&R), and Coffee Wilt Disease Resistant (CWDR) techniques were set up. These included 256 demos on GAPs across all coffee regions (26 in Elgon; 14 in Central; 16 in Western; 21 in Greater Masaka; 26 in South Western; and 153 in Northern), 69 R&R demonstrations (9 in Greater Masaka; 35 in Western; and 25 in Central), and 8 CWDR demonstrations in Greater Masaka. Additionally, 9 new demonstration sites were established. Nursery verifications were completed for 290 CWDR nurseries, 245 Arabica nurseries, 7 elite nurseries, 51 mother gardens, and 1 seed garden. Meanwhile, soil testing assistance was provided to 836 farmers with 686 soil samples collected, revealing low pH, organic carbon, potassium, organic matter, phosphorus, acidic soil, and low moisture content.

A total of 1,058,315 old unproductive coffee trees were stumped by 5,970 farmers. The regional breakdown is as follows: Central: 6,138 trees by 30 farmers; Northern: 15,570 trees by 4,298 farmers; Eastern: 12,809 trees by 18 farmers; Elgon: 828,810 trees by 1,304 farmers; Rwenzori: 13,447 trees by 187 farmers; Greater Masaka: 145,000 trees by 117 farmers; Western: 30,700 trees by 16 farmers; South Western: 5,843 trees. Trainings were provided to 7,075 farmers through 245 sessions across different regions (Rwenzori: 13 trainings; Central: 20 trainings; Elgon: 20 trainings; Western: 16 trainings; Greater Masaka: 29 trainings; Northern: 62 trainings; South Western: 66 trainings; Eastern: 19 trainings). Eleven radio talk shows were conducted, focusing on coffee farm establishment, stumping, planting, CWDR nurseries, coffee rehabilitation, pest and disease control, shade trees, and quality standards. Also, a total of eight (8) workshops were held focusing on postharvest handling, food safety, coffee processing, and quality management. A benchmarking activity with 72 stakeholders was conducted to explore coffee production potential. Church land totaling 1,156 acres was identified for coffee growing and five (5) Arabica coffee seed gardens were established in Elgon region with support from World Coffee Research. Under Geospatial M&E System roll-out, 5,551 farmers (5,134 men, 417 women, 216 youth, 102 elderly, 12 PWD) were registered; 711 farms, 251 CWDR nurseries, 252 mother gardens, 21 buying stores, 28 factories, and 13 buyers.

Despite progress made, the challenge of pests such as mealybugs, coffee leaf skeletonizers, termites, leaf miners, tailed caterpillar, coffee berry borer, and aphids, as well as diseases like coffee leaf rust, coffee berry disease, red blister disease, CWDR, black coffee twig borer, and mealybugs continued to affect production and productivity.

9. Outlook for July 2024

Coffee exports are projected to be 650,000 60-kilobags. Harvesting of the main crop south of the equator (Masaka and South Western regions) has peaked.

Annex 1: Comparative Coffee Export Performance – 60-kilo bags; US\$

Coffee Year	2022/23		2023/24		%-age Chan	ge
	Quantity	Value \$	Quantity	Value \$	Quantity	Value \$
Grand Total	4,172,256	618,951,663	4,158,244	823,450,971	-0.34	33.04
Total Robusta	3,301,846	430,368,112	3,488,214	675,457,588	5.64	56.95
Total Arabica	870,410	188,583,551	669,980	147,993,384	-23.03	-21.52
June	564,152	90,633,636	667,037	162,364,173	18.24	79.14
Robusta	489,597	73,879,134	614,486	149,949,090	25.51	102.97
Arabica	74,555	16,754,502	52,551	12,415,084	-29.51	-25.90
May	453,118	73,240,595	552,569	127,130,264	21.95	73.58
Robusta	328,420	45,673,186	473,053	107,819,987	44.04	136.07
Arabica	124,698	27,567,408	79,516	19,310,277	-36.23	-29.95
April	372,912	59,844,500	391,307	84,884,216	4.93	41.84
Robusta	238,286	31,395,998	290,367	61,569,421	21.86	96.11
Arabica	134,626	28,448,503	100,940	23,314,795	-25.02	-18.05
March	487,735	71,491,470	334,196	65,572,776	-31.48	-8.28
Robusta	365,797	46,122,496	248,465	46,648,728	-32.08	1.14
Arabica	121,938	25,368,973	85,731	18,924,048	-29.69	-25.40
February	479,446	66,020,885	434,418	82,508,241	-9.39	24.97
Robusta	374,359	44,779,600	372,393	68,562,609	-0.53	53.11
Arabica	105,087	21,241,285	62,025	13,945,632	-40.98	-34.35
January	494,082	67,253,285	480,936	85,364,840	-2.66	26.93
Robusta	412,518	49,571,169	402,858	67,965,688	-2.34	37.11
Arabica	81,564	17,682,116	78,078	17,399,152	-4.27	-1.60
December	418,799	59,534,172	401,994	66,010,411	-4.01	10.88
Robusta	331,446	40,547,821	337,634	52,928,321	1.87	30.53
Arabica	87,353	18,986,350	64,310	13,082,090	-26.38	-31.10
November	447,162	64,195,442	426,087	70,731,643	-4.71	10.18
Robusta	364,875	45,435,243	338,905	53,156,583	-7.12	16.99
Arabica	82,287	18,760,200	87,182	17,575,060	5.95	-6.32
October	454,850	66,737,678	469,700	78,884,407	3.26	18.20
Robusta	396,548	52,963,465	410,053	66,857,161	3.41	26.23
Arabica	58,302	13,774,214	59,647	12,027,246	2.31	-12.68

Annex 2: List of Coffee Exporters and their Market Shares: June 2024

	POSITION	QUA	NTITY (Bags)	PE	PERCENTAGE MARKET SHARE			
EXPORTING COMPANY	HELD IN MAY	Robusta	Arabica	Total	Individual	Cumulativ		
Total		614,486	52,551	667,037	100			
1 Ugacof (U) Ltd	1	94,705	6,700	101,405	15.20	15.20		
2 Olam Uganda Ltd	5	56,113	5,760	61,873	9.28	24.4		
3 Ideal Quality Commodities Ltd	3	46,018		46,018	6.90	31.3		
4 Louis Dreyfus Company (U) Ltd	12	42,819		42,819	6.42	37.8		
5 Touton Uganda Limited	4	37,212	2,040	39,252	5.88	43.68		
6 Export Trading Company (U) Ltd	2	38,244		38,244	5.73	49.4		
7 Kyagalanyi Coffee Ltd	7	23,566	11,693	35,259	5.29	54.70		
8 Ibero (U) Ltd	6	28,291	1,646	29,937	4.49	59.19		
9 JKCC General Supplies Ltd	8	28,944		28,944	4.34	63.5		
10 Kawacom (U) Ltd	9	20,967	5,465	26,432	3.96	67.4		
11 Jber Coffee Ltd	20	20,632		20,632	3.09	70.5		
12 Grainpulse Ltd	15	17,532	1,715	19,247	2.89	73.4		
13 DRK General Merchants Ltd	10	19,170		19,170	2.87	76.3		
14 Besmark Coffee Company Limited	11	17,292		17,292	2.59	78.9		
15 Sena Indo Uganda Limited	16	13,393	2,380	15,773	2.36	81.30		
16 Commodity Solutions (U) Ltd	14	14,182		14,182	2.13	83.4		
17 Abbarci Industries Limited	18	13,220		13,220	1.98	85.4		
18 Coffee World Ltd	13	11,648	700	12,348	1.85	87.2		
19 Discovery Trading Limited	22	9,372	300	9,672	1.45	88.7		
20 Noble Commodities (U) Ltd	19	7,381		7,381	1.11	89.82		
21 Gisha Coffee Ltd	21	6,610	668	7,278	1.09	90.9		
22 Darley Investments Ltd	17	5,548	864	6,412	0.96	91.8		
23 Agri Evolve	24		6,280	6,280	0.94	92.8		
24 Sukuma Commodities Limited	30	5,062	680	5,742	0.86	93.6		
25 Tanin Global Limited		4,954		4,954	0.74	94.4		
26 Brewfinity Uganda Limited	44	3,312	350	3,662	0.55	94.9		
27 Pra Exports Uganda Limited	36	2,100	1,200	3,300	0.49	95.4		

	POSITION	QUA	ANTITY (B	ags) I	Percentage Market Share		
Exporting Company	HELD IN MAY	Robusta	Arabica	Total	Individual	Cumulative	
28 Xag Coffee Exporters	25	3,258		3,258	0.49	95.94	
29 Zigoti Coffee Works Ltd	34	2,766		2,766	0.41	96.36	
30 Busingye And Company Ltd		1,658	700	2,358	0.35	96.71	
31 Rezlex Investment Ltd	23	2,326		2,326	0.35	97.06	
32 Nakana Coffee Factory Ltd	26	2,082		2,082	0.31	97.37	
33 Ishaka Quality Commodities Ltd	41	1,622		1,622	0.24	97.62	
34 Kasiita Coffee Solutions Limited		1,400		1,400	0.21	97.83	
35 Banta African Coffee Limited	32	1,018		1,018	0.15	97.98	
36 Nucafe		1,002		1,002	0.15	98.13	
37 Bakwanye Trading Co. Ltd	29		960	960	0.14	98.27	
38 Drogo Commodities Limited		900		900	0.13	98.41	
39 Robust Commodities Uganda Limited		900		900	0.13	98.54	
40 Bowi Logistics Ltd		700		700	0.10	98.65	
41 Kaweri Coffee Plantation	27	680		680	0.10	98.75	
42 Gemini Commodities Limited		668		668	0.10	98.85	
43 Black House Trading Co. Limited		650		650	0.10	98.95	
Ankole Coffee Producers Coop Union 44 Ltd		640		640	0.10	99.04	
45 Bufumbo Organic Farmers Association			640	640	0.10	99.14	
46 Equatorial Beans Factory Ltd	33	624		624	0.09	99.23	
47 Intouch Trading Ltd	31	600		600	0.09	99.32	
48 Kwezi Coffee Limited			350	350	0.05	99.38	
49 Mwanyi Terimba Ltd	37	342		342	0.05	99.43	
50 Al Rebeeli Uganda Trading Co. Ltd		340		340	0.05	99.48	
51 Superbia International Coffee Trade Ltd	35	334		334	0.05	99.53	

Annex 2: List of Coffee Exporters and their Market Shares: June 2024

	POSITION	QU	ANTITY (B	ags)	Percentage Market Share			
Exporting Company	HELD IN MAY	Robusta	Arabica	Total	Individual	Cumulative		
Seth & Cushman Market Traders 52 Limited	28	332		332	0.05	99.58		
53 Jofald Rayel Company Limited		149	180	329	0.05	99.63		
54 Alvi Coffee Ltd			320	320	0.05	99.67		
Bukonzo Organic Farmers Cooperative 55 Union	40		320	320	0.05	99.72		
56 Clarke Farm Ltd		320		320	0.05	99.77		
Mount Elgon Coffee & Honey 57 Cooperative			320	320	0.05	99.82		
58 Mt Elgon Agroforestry Communities	51		320	320	0.05	99.87		
59 Rubanga Cooperative Society Ltd	38	320		320	0.05	99.91		
60 Tata Uganda Limited		300		300	0.04	99.96		
61 Chanzo Global Commodities Limited		268		268	0.04	100.00		

Annex 4: Main Destinations of Uganda Coffee by Type in June 2024

DESTINATION	POSITION HELD IN	QUANTITY (60	kg bags)		%AGE MARKET SHARE			
	MAY	Robusta	Arabica	Total	Individual	Cumulative		
Total		614,486	52,551	667,037	100			
ı Italy	1	265,221	14,646	279,867	41.96	41.9		
2 Germany	3	67,714	2,650	70,364	10.55	52.		
3 India	2	46,746	2,700	49,446	7.41	59.		
4 Sudan	9	45,850		45,850	6.87	66.		
5 Spain	7	35,074	960	36,034	5.40	72.		
6 U.S.A	5	16,135	15,483	31,618	4.74	76.		
7 Morocco	4	23,154		23,154	3.47	80.		
8 United Arab Emirates	8	20,363	760	21,123	3.17	83.		
9 Belgium	6	15,617	2,398	18,015	2.70	86.		
0 Netherlands	11	21,965	1,770	23,735	3.56	89.		
1 Russia	14	12,372	1,294	13,666	2.05	91.		
2 Japan	17	3,840	2,880	6,720	1.01	92.		
3 Portugal	10	6,720		6,720	1.01	93.		
4 China	12	5,730	325	6,055	0.91	94		
.5 Egypt	18	5,690	175	5,865	0.88	95		
6 Greece	13	4,550		4,550	0.68	96		
17 Israel	19	3,840		3,840	0.58	96		
18 Algeria	32	2,644		2,644	0.40	97.		
19 Canada	15		2,240	2,240	0.34	97.		
20 Poland	33	1,960		1,960	0.29	97.		
21 Lebanon	21	1,700		1,700	0.25	98.		
22 Sweden	28		1,360	1,360	0.20	98.		
23 Kenya	24	200	1,080	1,280	0.19	98.		
24 Mexico	16	1,280		1,280	0.19	98.		
Vietnam	20	1,200		1,200	0.18	98.		
26 Saudi Arabia	29		1,160	1,160	0.17	99.		
27 Estonia	25	1,018		1,018	0.15	99.		

36 Qatar

POSITION QUANTITY (60kg Bags) Destination %Age Market Share **HELD IN MAY** Arabica Total Individual Robusta Cumulative 28 Romania 999 999 0.15 99.46 23 29 United Kingdom 320 908 0.14 99.60 588 30 Switzerland 694 694 0.10 99.70 27 0.10 99.80 31 Turkey 650 650 32 South Africa 26 640 640 0.10 99.90 350 33 Ukraine 350 0.05 99.95 332 0.05 100.00 34 Iran 332 35 250 250 0.05 100.00 35 Singapore

1

1

0.00

100.00

Annex 4: Main Destinations of Uganda Coffee by Type in June 2024

36

	BUYERS	POSITION HELD IN MAY		QUANTITY			
		IN MAY		(60kg BAGS)			MARKET SHARE
	Total		Robusta 614,486	Arabica 52,551	Total 667,037	Individual 100	Cumulative
1	Sucafina	1	95,387	7,340	102,727	15.40	15.40
2	Olam International	3	65,019	5,760	70,779	10.61	26.01
3	Touton SA	2	41,446	2,680	44,126	6.62	32.63
ļ	Louis Dreyfus	6	42,819	_,;;;	42,819	6.42	39.05
5	Bernhard Rothfos	4	28,291	1,646	29,937	4.49	43.53
j	Eurocaf Srl	5	25,384	,	25,384	3.81	47.34
7	Ecom Agro Industrialist	8	19,319	5,460	24,779	3.71	51.05
3	Koninklijke Douwe	10	21,960	3,	21,960	3.29	54.35
)	Volcafe	12	10,586	10,753	21,339	3.20	57.55
10	Altasheel Import & Export	14	18,900	_0,	18,900	2.83	60.38
11	Icona Café	9	18,044	350	18,394	2.76	63.14
12	Almagsora	3	15,750	330	15,750	2.36	65.50
13	Vidya Herbs	19	9,190	2,400	11,590	1.74	67.24
.4	Pacorini Silocaf	17	10,526	2,400	10,526	1.58	68.81
15	Strauss	26	9,510	720	10,230	1.53	70.35
.6	Hamburg Coffee	15	7,930	1,800	9,730	1.46	71.81
.7	American Coffee	23	8,656		8,656	1.30	73.10
.8	Sucden Coffee	13	8,520		8,520	1.28	74.38
19	Ibericafe Import S.L	20	8,132		8,132	1.22	75.60
20	Romani	24	7,874		7,874	1.18	76.78
21	Sodecaf	18	7,632		7,632	1.14	77.92
22	ETG Commodities	7	6,649	668	7,317	1.10	79.02
23	Cofftea (Sudan)		7,000		7,000	1.05	80.07
24	Sri Narasus	11	5,413		5,413	0.81	80.88
25	Bijdendijk	22	4,676	680	5,356	0.80	81.69
26	Orimi Llc		5,120		5,120	0.77	82.45
27	Il Polo Del Caffe	25	4,995		4,995	0.75	83.20
28	CCL Products		4,100		4,100	0.61	83.82
29	Briz Coffee		4,028		4,028	0.60	84.42
30	Others		91,630	12,294	103,924	15.58	100.00