

February 11, 2019

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 08/02/2019		
MONTH	PRICE (US/TON)	MOVEMENT ON DAY
MAY'19	1550	-16
JUL'19	1566	-16
SEPT'19	1583	-17
NOV'19	1601	-16
JAN'20	1618	-16

NEW YORK ARABICA FUTURES CLOSE 08/02/2019		
MONTH	PRICE (US cts/LB)	MOVEMENT ON DAY
MAY'19	105.60	-1.70
JUL'19	108.30	-1.55
SEP'19	110.95	-1.60
DEC'19	114.75	-1.55
MAR'20	118.50	-1.55

Liffe Robusta coffee futures closed lower across the board on Friday in rally with the New York Market.

May position closed at \$1550 per tone losing \$16 while July position closed at \$1566 per tone losing 16 from the previous closing.

The May to May contracts arbitrage between the London and New York markets narrowed on Friday, to register this at 35.29 usc/Lb., while this equates to 33.42% price discount for the London Robusta coffee market.

ICE Arabica coffee futures closed lower across the board on Friday. May position closed at US cents 102.60 per lb losing US Cents 1.70 from the previous closing, while July position closed at US cents 105.60 per lb also losing 1.70 US Cents from the closing of the previous day.

Forecast of rains that will favor the region of Minas Gerais encouraged speculative selling. After dry weather in January caused a 40% rain deficit in the main coffee growing region in Brazil, good showers have begun to develop in February and could reverse the stress suffered by coffee plantations.

INDICATIVE FOR/T PRICES FEBRUARY 11, 2019			REGISTERED SALES ON FEBRUARY 08, 2019	
Coffee Type	Grade	Price (US cts/Lb)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	75.31	75.50	320
	SCREEN 15	70.31	----	----
	SCREEN 12	67.31	----	----
ARABICAS	BUGISU AA	100.60	----	----
	BUGISU A	99.60	----	----
	BUGISU PB	98.60	----	----
	BUGISU B	98.60	----	----
	WUGAR	97.60	----	----
	DRUGAR	81.60	88.80	990

WEEK'S LOCAL PRICE RANGE

CATEGORY OF COFFEE	FAQ	KIBOKO	Arabica Parchment	Drugar Coffee (Clean)
PRICE (UGX/Kg)	4,400-4,700	2,000-2,500	5,300-5,800	5,000-5,600

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