

October 18, 2019

DAILY COFFEE MARKET ANALYSIS REPORT

| LONDON ROBUSTA CLOSE 17/10/2019 | | |
|---------------------------------|----------------|-----------------|
| MONTH | PRICE (US/TON) | MOVEMENT ON DAY |
| JAN'20 | 1227 | -13 |
| MAR'20 | 1252 | -12 |
| MAY'20 | 1277 | -12 |
| JUL'20 | 1304 | -12 |
| SEP'20 | 1330 | -13 |

Liffe Robusta coffee futures ended lower with liquidation and outright price pressure combining to push to new lows.

Overall commitment to the market has jumped aggressively over the last few sessions as fund selling runs into industry buyers causing prices to move down.

January position closed at \$1227 per tone losing \$13 while March position closed at \$1252 per tone losing \$ 12 from the previous closing.

| NEW YORK ARABICA FUTURES CLOSE 17/10/2019 | | |
|--|-------------------|-----------------|
| MONTH | PRICE (US cts/LB) | MOVEMENT ON DAY |
| DEC'19 | 92.90 | -0.65 |
| MAR'20 | 96.40 | -0.65 |
| MAY'20 | 98.70 | -0.65 |
| JUL'20 | 100.80 | -0.70 |
| SEP'20 | 102.70 | -0.70 |

ICE Arabica coffee futures ended lower on Thursday. The market posted new lows for the week but firm buying at last week's low lifted the market. The Colombian peso closed at 3461.27. The commodities complex was mostly quiet today as traders assess the latest global macro developments.

December position closed at US cents 92.90 per lb losing US Cents 0.65 from the previous closing, while Mar position closed at US cents 96.40 per lb losing 0.65 US Cents from the closing of the previous day.

| INDICATIVE FOR/T PRICES OCTOBER 18, 2019 | | | REGISTERED SALES ON OCTOBER 17, 2019 | |
|--|-----------|-------------------|--------------------------------------|-----------------------------|
| Coffee Type | Grade | Price (US cts/Lb) | Highest Price (US cts/lb) | Volumes Sold (60-Kilo Bags) |
| ROBUSTAS | SCREEN 18 | 60.66 | 98.00 | 3,670 |
| | SCREEN 15 | 55.66 | 88.00 | 17,268 |
| | SCREEN 12 | 52.66 | 88.00 | 5,400 |
| ARABICAS | BUGISU AA | 87.90 | 113.62 | 280 |
| | BUGISU A | 86.90 | ---- | ---- |
| | BUGISU PB | 86.90 | ---- | ---- |
| | BUGISU B | 84.90 | ---- | ---- |
| | WUGAR | 85.90 | 112.30 | 5,520 |
| | DRUGAR | 69.90 | 97.10 | 7,534 |

WEEK'S FARMGATE PRICE RANGE

| CATEGORY OF COFFEE | FAQ | KIBOKO | Arabica Parchment | Drugar Coffee (Clean) |
|--------------------|-------------|-------------|-------------------|-----------------------|
| PRICE (UGX/Kg) | 4,200-4,600 | 2,100-2,500 | 4,300-4,800 | 4,700-5,200 |

For more information, please contact +256 312-260470

