

NOVEMBER 20, 2020

## DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 19/11/2020		
MONTH	PRICE (US/TON)	MOVEMENT ON DAY
JAN'21	1391	-11
MAR'21	1403	-6
MAY'21	1416	-5
JUL'21	1430	-5
SEPT'21	1446	-5

**Liffe Robusta coffee futures** closed lower on producer selling as Vietnam coffee farmers begin to harvest this year's coffee crop. Vietnam exporters are reporting reduced demand from European roasters due to the pandemic.

January position closed at \$1391 per tone losing \$11 while March position closed at \$1403 per tone losing \$6 from the previous closing.

NEW YORK ARABICA FUTURES CLOSE 19/11/2020		
MONTH	PRICE (US cts/LB)	MOVEMENT ON DAY
MAR'21	123.20	0.35
MAY'21	125.05	0.35
JUL'21	126.65	0.50
SEPT'21	128.00	0.50
DEC'21	129.35	0.35

**ICE Arabica coffee** futures settled with a little change. A rebound of the demand on 2021 and risk to Brazil's crop because La Nina dryness will support the prices next year. The tropical storm Iota was moving out of El Salvador to the Pacific Ocean. Heavy rains caused flooding and landslides in the region.

March position closed at US cents 123.20 per lb gaining 0.35 US Cents per lb while May position closed at US cents 125.05 per lb gaining 0.35 US Cents from the closing of the previous day.

INDICATIVE FOR/T PRICES NOVEMBER 20, 2020			REGISTERED SALES ON NOVEMBER 19, 2020	
Coffee Type	Grade	Price (US cts/Lb)	Highest Price (US cts/Lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	68.10	73.25	2,880
	SCREEN 15	63.10	73.00	17,134
	SCREEN 12	60.10	63.50	5,520
ARABICAS	BUGISU AA	118.20	----	----
	BUGISU A	117.20	----	----
	BUGISU PB	117.20	----	----
	BUGISU B	115.20	----	----
	WUGAR	116.20	119.40	2,960
	DRUGAR	100.20	119.40	1,200

### WEEK'S FARMGATE PRICE RANGE

CATEGORY OF COFFEE	FAQ	KIBOKO	Arabica Parchment	Drugar Coffee (Clean)
PRICE (UGX/Kg)	3,700-4,000	1,800-2,100	5,000-5,500	5,000- 5,300

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