

DAILY COFFEE MARKET ANALYSIS REPORT

JANUARY 21, 2021

LONDON ROBUSTA CLOSE 20/01/2021		
MONTH	PRICE (US/TON)	MOVEMENT ON DAY
MAR'21	1340	-8
MAY'21	1350	-8
JUL'21	1363	-9
SEPT'21	1382	-9
NOV'21	1400	-9

Liffe Robusta coffee futures in rally with the New York market. Coffee prices settled moderately lower on the outlook for record of Brazil Coffee exports for the month of December 2020 were 41.77% higher than the same month in the previous year, to total 3.91 million bags. March position closed at \$1340 per tone losing \$8 while May position closed at \$1350 per tone losing \$8 from the previous closing.

NEW YORK ARABICA FUTURES CLOSE 20/01/2021		
MONTH	PRICE (US cts/LB)	MOVEMENT ON DAY
MAR'21	125.20	-1.95
MAY'21	127.30	-1.95
JUL'21	129.20	-1.90
SEPT'21	131.00	-1.90
DEC'21	133.05	-1.80

ICE Arabica coffee futures closed lower due to speculative selling. The weakness of the Real added pressure on the coffee market. A larger than expected increase of green coffee stocks in US and another record in Brazil 2020 exports contributed to the bearish scenario. March position closed at US cents 125.20 per lb losing 1.95 US Cents per lb while May position closed at US cents 127.30 per lb losing 1.95 US Cents from the closing of the previous day.

INDICATIVE FOR/T PRICES JANUARY 21, 2021			REGISTERED SALES ON JANUARY 20, 2021	
Coffee Type	Grade	Price (US cts/Lb)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	65.78	64.00	960
	SCREEN 15	60.78	63.41	20,118
	SCREEN 12	57.78	59.00	2,828
ARABICAS	BUGISU AA	120.20	----	----
	BUGISU A	119.20	----	----
	BUGISU PB	119.20	----	----
	BUGISU B	117.20	----	----
	WUGAR	118.20	----	----
	DRUGAR	102.20	----	----

WEEK'S FARMGATE PRICE RANGE

CATEGORY OF COFFEE	FAQ	KIBOKO	Arabica Parchment	Drugar Coffee (Clean)
PRICE (UGX/Kg)	3,700-4,100	1,700-2,100	5,000-5,600	4,800- 5,300

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