Uganda Coffee Development Authority

MINISTRY OF AGRICULTURE, ANIMAL INDUSTRIES AND FISHERIES

UCDA MONTHLY REPORT FOR AUGUST 2017

Highlights:

- *This is the eleventh report for the coffee year 2016/17. A total of 418,340-kilo bags of coffee valued at US$ 47.06 million were exported in August 2017 at an average weighted price of US $ 1.87 US cents, 6 cent lower than the previous month.*
- *Farm-gate prices for Robusta Kiboko averaged Shs. 2,050/= per kilo; FAQ Shs.5,150/= per kilo, Arabica parchment Shs 6,250/= per kilo and Drugar Sh. 6,050/kilo.*
- *Coffee exports for 12 months (September 2016 to August 2017) totalled 4.47 million bags worth $530 million comprising Robusta 3.48 million bags worth US$ 388.54 million and Arabica 0.99 million bags worth US$ 141.2 million.*
- *77.06% of the total export volume was exported by 10 exporters, out of 37 who performed during the month compared to 76.23% in July 2017, reflecting an increased concentration.*
- *The ICO Composite Indicator price increased from US cents 127.26 per lb. in July 2017 to US cents 128.24 per lb. in August 2017.*

1.0 **COFFEE EXPORTS**

Coffee exports in August 2017 amounted to 418,340 60-kilo bags worth US $ 47.06 million comprising 382,520 bags (US$ 42.28 million) of Robusta and 35,820 bags (US$4.77 million) of Arabica (*see Table 1*).

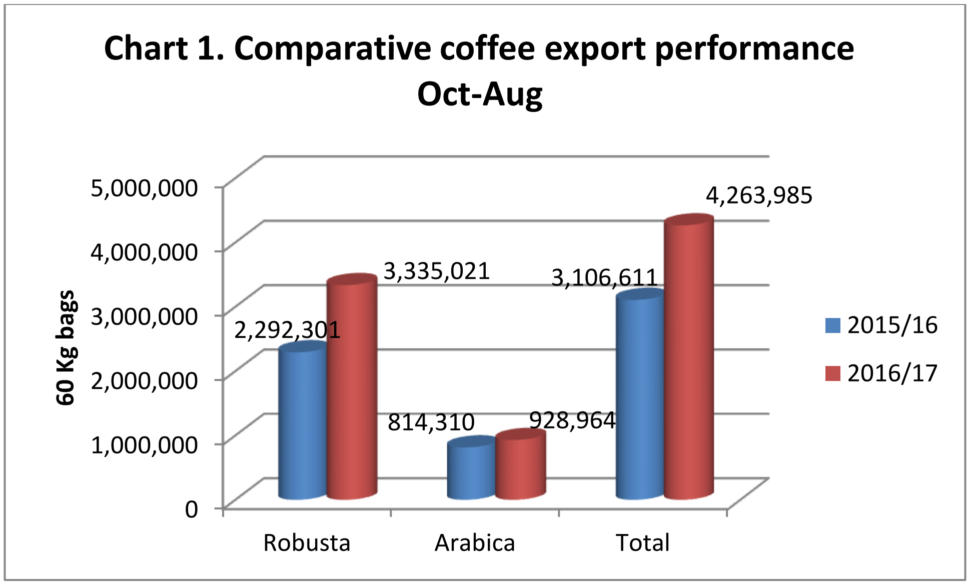
Table1: Comparative Coffee Export Performance – 60-kilo bags; US$

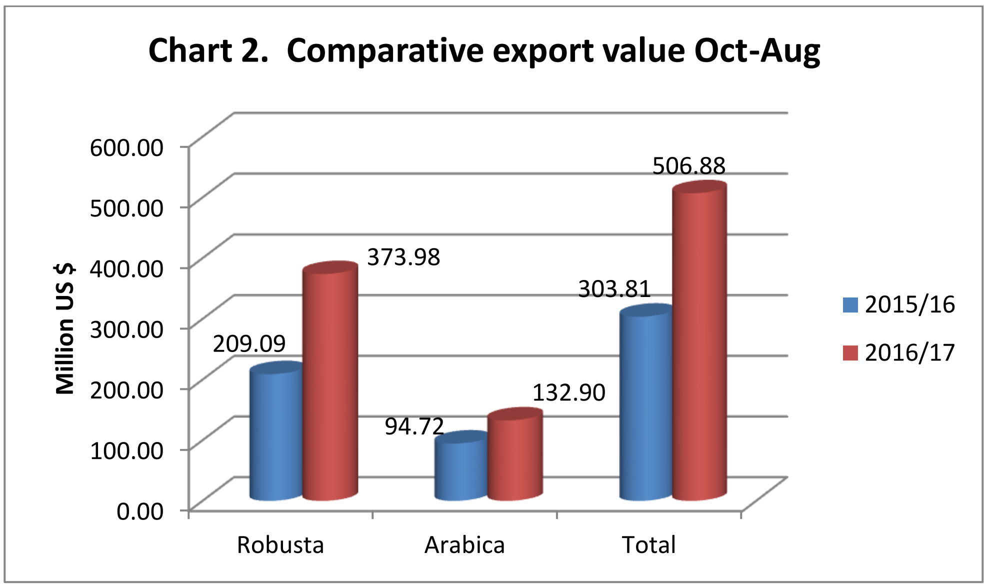
Coffee Year	2016/17		2015/16		%-age Change	
	Qty	Value $	Qty	Value $	Qty	Value $
Grand Total	**4,263,985**	**506,881,096**	**3,106,611**	**303,811,579**	**37.26**	**66.84**
Total Robusta	**3,335,021**	**373,982,181**	**2,292,301**	**209,093,415**	**45.49**	**78.86**
Total Arabica	**928,964**	**132,898,915**	**814,310**	**94,718,164**	**14.08**	**40.31**
August	**418,340**	**47,059,240**	**291,059**	**30,093,991**	**43.73**	**56.37**
• Robusta	382,520	42,287,819	244,882	24,613,694	56.21	71.81
• Arabica	35,820	4,771,420	46,177	5,480,297	-22.43	-12.94
July	**427,204**	**49,510,624**	**268,150**	**26,978,669**	**59.31**	**85.05**
• Robusta	370,075	41,923,419	218,643	20,830,637	69.26	101.26
• Arabica	57,129	7,587,206	49,507	6,148,032	15.40	23.41
June	**430,565**	**49,591,172**	**265,650**	**26,454186**	**62.08**	**87.46**
• Robusta	**356,925**	**39,456,374**	**201,382**	**18,555,784**	**77.24**	**112.64**
• Arabica	**73,640**	**10,134,798**	**64,268**	**7,898,402**	**14.58**	**28.31**
May	**408,454**	**47,571,639**	**285,945**	**27,619,592**	**42.84**	**72.24**
• Robusta	324,640	36,132,372	207,393	18,504,259	**56.53**	**95.27**
• Arabica	83,814	11,439,266	78,553	9,115,334	**6.70**	**25.49**
April	**326,232**	**39,362,589**	**326,793**	**31,120,627**	**0.17**	**26.48**
• Robusta	243,167	28,001,340	222,748	19,307,760	**9.17**	**45.03**
• Arabica	83,065	11,361,248	104,045	11,812,867	**20.16**	**3.82**

March	**409,916**	**50,443,414**	**247,798**	**23,074,015**	**65.42**	**118.62**
• Robusta	316,314	36,539,693	166,153	13,679,794	90.38	167.11
• Arabica	93,602	13,903,721	81,645	9,376,222	14.65	48.29
February	**396,523**	**48,306,210**	**271,941**	**25,121,054**	**45.81**	**92.29**
• Robusta	301,116	34,545,200	204,921	17,598,345	46.97	96.30
• Arabica	95,407	13,761,010	67,020	7,522,709	42.36	82.93
January	**404,673**	**48,981,950**	**334,727**	**32,125,478**	**20.90**	**52.47**
• Robusta	304,787	33,973,480	257,330	22,889,563	18.44	48.42
• Arabica	99,886	15,008,470	77,397	9,235,915	29.06	62.50
December	**425,241**	**51,515,317**	342,429	33,307,635	**24.18**	**54.67**
• Robusta	328,164	36,036,618	263,214	23,957,649	24.68	50.42
• Arabica	97,077	15,478,699	79,215	9,349,986	22.55	65.55
November	**407,693**	**50,345,770**	248,921	25,048,473	**63.78**	**100.99**
• Robusta	278,245	31,508,240	157,358	14,836,751	76.82	112.37
• Arabica	129,448	18,837,530	91,563	10,211,723	41.38	84.47
October	**209,144**	**24,193,173**	**223,198**	**22,867,849**	**-6.30**	**5.80**
• Robusta	129,068	13,577,626	148,278	14,301,171	-12.96	-5.06
• Arabica	80,076	10,615,548	74,920	8,566,678	6.88	23.92

Compared to the same month last year, Robusta exports increased by 56.21% while Arabica exports decreased by 22.43%. Similarly, Robusta value increased by 71.81% while Arabica decreased by 12.94% compared to August 2016. Coffee exports for 12 months (September 2016-August 2017) totalled 4.47 million bags valued at US$ 530 million compared to 3.39 million bags worth US $ 333 million in the corresponding period the previous year, an increase of 31.86% and 59.16% in quantity and value respectively.

Charts 1 and 2 give comparative export performance by coffee type in both quantity and value in 2 coffee years during the first 11 months (October- August) of 2016/17 and 2015/16 and cumulatively. Chart 1 shows an increase in exports for both Robusta and Arabica over last year. The Arabica exports' performance is attributed to its biennial cycle of production while Robusta increase is on account of newly planted coffee which has started yielding. Chart 2 also shows an increase in value for the 2 coffee types on account of high export volumes.





2.0 EXPORTS BY TYPE AND GRADE

Table 2 shows coffee exports by type, grade and average realized price for each coffee grade in the month of August 2017.The weighted average export price was US$ 1.87 per kilo, 6 cent lower than what was realized last month. Robusta exports accounted for 91.44% of total exports compared to 86.63% last month. The weighted average Robusta price was US $ 1.84 per kilo, 5 cents lower than US$ 1.89 per kilo realized last month. Organic Robusta had the highest price of US$ 2.31 per kilo, fetching a premium of 28 cents over conventional Screen 18 sold at an average of US$ 2.03 per kilo. Arabica fetched a weighted average price of US $ 2.22 per Kilo, US cents 1 up from US$ 2.21 per kilo realized last month. The highest price was for Organic Bugisu sold at US $ 2.87 per kilo, a premium of over Bugisu AA and it was followed by Organic Okoro at a unit price of US$ 2.60, a premium of 4 cents over Bugisu AA. Organic Drugar was sold at 2.57 cents, 37 cents above conventional Drugar.

Table 2: Coffee Exports by Type, Grade & Unit Price in August 2017

Coffee type/ Grade	Quantity 60-Kilo Bags	%-age Quantity	Value in US $	%-age Value	Unit Price $/Kilo
TOTAL	**418,340**		**47,059,240**		**1.87**
ROBUSTA	**382,520**	**100.00**	**42,287,819**	**100.00**	**1.84**
ORGANIC ROBUSTA	710	0.19	98611.76	0.23	2.31
WASHED ROBUSTA	1290	0.34	170993.2	0.40	2.21
SCREEN 18	22914	5.99	2796896	6.61	2.03
SCREEN 17	29893	7.81	3599046	8.51	2.01
SCREEN 15	163070	42.63	18968024	44.85	1.94
SCREEN 14	334	0.09	42412.98	0.10	2.12
SCREEN 13	3450	0.90	406153.5	0.96	1.96
SCREEN 12	115674	30.24	12631300	29.87	1.82
BHP 1199	33350	8.72	2591635	6.13	1.30
OTHERS	11835	3.09	982747.2	2.32	1.38
ARABICA	**35,820**	**100.00**	**4,771,420**	**100.0**	**2.22**
ORGANIC BUGISU	320	0.89	55090.31	1.15	2.87
ORGANIC OKORO	3600	10.05	562655.8	11.79	2.60
ORGANIC DRUGAR	1340	3.74	207025.2	4.34	2.57
MT ELGON A	200	0.56	26455.2	0.55	2.20
BUGISU AA	2962	8.27	454143.2	9.52	2.56
BUGISU A	4520	12.62	651337.6	13.65	2.40
BUGISU AB	2073	5.79	293838.2	6.16	2.36
BUGISU C/PB	85	0.24	12463.38	0.26	2.44
WUGAR	995	2.78	146884.9	3.08	2.46
DRUGAR	15005	41.89	1999990	41.92	2.22
OTHERS	4720	13.18	361536.8	7.58	1.28

3.0 INDIVIDUAL EXPORTER PERFORMANCE

Table 3 shows the performance of the individual coffee exporting companies in the month of August 2017 in terms of quantity and market share. Kyagalanyi Coffee Ltd led with a market share of 15.59% compared to a market share of 12.69% last month. It was followed by Ugacof (U) Ltd with a market share of 13.44% compared to 11.52% last month, followed by Ideal Quality Commodities Ltd at- 11.84% (8.38%), Touton (U)Ltd.-7.00% (4.05%); Olam(U) Ltd – 6.97% (9.02%); Export Trading Co (U) Ltd-5.48% (6.59%); Ibero (U) Ltd -4.94% (5.82%); Besmark Coffee Company Ltd- 4.37% (4.41%) Commodity Solutions (U) Ltd -3.85% (4.86%); and Kawacom (U) Ltd. -3.57% (5.24%). The first 10 exporters held a market share of 77.06% compared to 76.23% last month reflecting increased concentration at this level. Nonetheless, changes in positions reflect competition at this level. Out of 37 exporters who performed, 26 compared to 15 last month exported Robusta Coffee only while 5 exported Arabica coffee only. Kyagalanyi Coffee Ltd. had the highest Robusta exports followed by Ugacof (U) Ltd. Kyagalanyi Coffee Ltd led in Arabica exports followed by Kawacom (U) Ltd. *The figures in brackets represent percentage market share held in July 2017.*

Table 3: Export Performance by Individual Companies in August 2017

NO	EXPORTING COMPANY	POSITION HELD IN JULY	QUANTITY (Bags)			PERCENTAGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
			382,520	**35,820**	**418,340**	**100.00**	
1	Kyagalanyi Coffee Factory Ltd	1	53,649	11,580	65,229	15.59	15.59
2	Ugacof (U) Ltd	2	55,166	1,050	56,216	13.44	29.03
3	Ideal Quality Commodities Ltd	4	49,242	300	49,542	11.84	40.87
4	Touton Uganda Limited	11	29,298		29,298	7.00	47.88
5	Olam (U) Ltd	3	27,117	2,022	29,139	6.97	54.84
6	Export Trading Company (U) Ltd	6	22,936		22,936	5.48	60.32
7	Ibero (U) Ltd	7	20,664		20,664	4.94	65.26
8	Besmark Coffee Company Limited	10	18,298		18,298	4.37	69.64
9	Commodity Solutions (U) Ltd	9	16,116		16,116	3.85	73.49
10	Kawacom (U) Ltd	8	5,991	8,955	14,946	3.57	77.06
11	Coffee World Ltd	13	12,634		12,634	3.02	80.08
12	Kampala Domestic Store Ltd	5	11,662		11,662	2.79	82.87
13	LD Commodities (U) Ltd	13	9,352		9,352	2.24	85.11
14	Tata Uganda Ltd	-	9,000		9,000	2.15	87.26
15	Great Lakes Coffee Company Ltd	17		7,680	7,680	1.84	89.09
16	Qualicoff (U) Limited	16	6,994		6,994	1.67	90.76
17	Nakana Coffee Factory Ltd	19	5,634		5,634	1.35	92.11
18	Ankole Coffee Processors Ltd	18	5,556		5,556	1.33	93.44
19	Ankole Coffee Producers Coop Union Ltd	15	4,330		4,330	1.04	94.47
20	Ishaka Quality Commodities Ltd	20	2,780		2,780	0.66	95.14
21	Bakhsons Trading Co. (U) Ltd	21	2,700		2,700	0.65	95.78
22	Karaz Coffee Factory	25	2,080		2,080	0.50	96.28
23	Savannah Commodities Ltd	14	2,078		2,078	0.50	96.78
24	Bakwanye Trading Co. Ltd	32		1,962	1,962	0.47	97.25
25	AMCO Trading House (U) Ltd	31	1,750		1,750	0.42	97.67
26	Sena Indo Uganda Limited	22	1,725		1,725	0.41	98.08
27	Risala (U) Ltd	26	1,080	611	1,691	0.40	98.48
28	Kibinge Coffee Farmers' Coop Soc Ltd	-	1,080		1,080	0.26	98.74
29	Mbale Importers & Exporters Ltd	30		990	990	0.24	98.98
30	Nsangi Coffee Farmers Association	-	988		988	0.24	99.21
31	Discovery Trading Ltd	23	666		666	0.16	99.37
32	NUCAFE	34	664		664	0.16	99.53
33	Kaweri Coffee Plantation	28	640		640	0.15	99.68
34	Nile Highland Arabica Coffee Farmers Association	-		350	350	0.08	99.77

35	Powerstom (U) Ltd	**29**	330		330	0.08	99.85
36	Banyankole Kweterana Coop Union Ltd	27	320		320	0.08	99.92
37	Bukonzo Joint Co-Operative Union Ltd	-		320	320	0.08	100.00

4.0 LOCAL SITUATION

During the month, farm gate prices ranged from Sh. 1,800-2,300 per kilo of Kiboko (Robusta dry cherries); Shs. 5,000-5,300/= for FAQ; Sh. 6,000-6,500/= for Arabica parchment; and Sh. 5,800-6,300/= per kilo for Drugar from Kasese. The averages were: Sh. 2,050 per kilo for Kiboko coffee; Sh. 5,150 for Robusta FAQ; Sh. 6,250 for Arabica parchment and Sh. 6,050/= for Drugar.

5.0 GLOBAL SITUATION

Total global exports for July 2017 were 9.38 million bags bringing the cumulative total for the first ten months of coffee year 2016/17 to 101.93 million bags, 5.9% higher than the same period of 2015/16 coffee year.

The 2016/17 Global production is still estimated at 153.9 million bags, an increase of 1.5% from last year. The increase has been due to an increase in output from Indonesia and Peru. Consumption is estimated at 155.1 million bags, which is a slight decrease of 0.3% from last year.

The ICO Composite Indicator prices slightly increased from US Cents 127.26 per lb. in July 2017 to US cents 128.24 per lb. in August 2017. It ranged from US cents 122.59 to 135.23 per lb. The prices increased after reports emerged from Brazil about low yields and quality issues for the 2017/18 crop.

6.0 COFFEE EXPORTS BY DESTINATION

Table 4 illustrates the destinations of Uganda's coffee exports during the month of August 2017. Exports to EU countries totaled 295,590 bags with a market share of 70.66% compared with 287,908 bags (67.39%) exported last month. EU was followed by Sudan with 46,514 bags (11.12%) compared to 58,184 bags (13.62%) the previous month. India imported 27,320 bags (6.53%) compared to 15,555 (3.64%); USA -11,854 (2.83%) compared to 11,414 bags (2.67%); Morocco 10,879 bags -2.60% compared to 11,414 bags (2.67%) in July 2017. Coffee exports to Africa amounted to 68,196 bags, a market share of 16.30% compared to 84,177 bags with a market share of 19,70% exported in July 2017. Unchanged positions of destinations reflect their confidence in Uganda coffee. *The figures in brackets represent the percentage market share of the previous month.*

Table 4: Main Destinations of Uganda Coffee in August 2017

NO	DESTINATION	POSITION HELD IN JULY	QUANTITY (60kg bags)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**382,520**	**35,820**	**418,340**	**100.00**	
1	EU	1	276,567	19,023	295,590	70.66	70.66
2	Sudan	2	46,194	320	46,514	11.12	81.78
3	India	3	23,770	3,550	27,320	6.53	88.31
4	U.S.A	4	4,814	7,040	11,854	2.83	91.14
5	Morocco	5	10,559	320	10,879	2.60	93.74
6	Algeria	7	8,263		8,263	1.98	95.72
7	Israel	19	5,440		5,440	1.30	97.02
8	Russia	11	1,950	960	2,910	0.70	97.71
9	Canada	-	680	1,920	2,600	0.62	98.33
10	South Africa	10	1,610		1,610	0.38	98.72
11	Switzerland	9	1,024		1,024	0.24	98.96
12	Armenia	-		1,002	1,002	0.24	99.20
13	Kenya	23	355	575	930	0.22	99.43
14	Taiwan	17		600	600	0.14	99.57
15	Japan	-		500	500	0.12	99.69
16	Albania	-	334		334	0.08	99.77
17	Australia	13	320		320	0.08	99.84
18	China	24	320		320	0.08	99.92
19	UK	25	320		320	0.08	100.00
20	Lebanon	-		10	10	0.00	100.00

7.0 BUYERS OF UGANDA COFFEE

Buyers of Uganda coffee in August 2017 are shown in table 5. The top 10 buyers held a market share of 68.36% compared to 62.50% last month. Sucafina led with a market share of 13.28% compared to 10.96% last month. This was followed by Altasheel Import & Export -8.03% (5.73%); Touton –7.38% (5.91%); Volcafe -6.90% (5.37%); Strauss -6.41% (2.04%); Olam International– 6.35% (12.13%); Koninklijke – 5.85% (1.85%); Luigi Lavazza-5.54% (4.26%); Bernhard Rothfos 4.94% (5.82%); and Tata coffee – 3.69% (0.45%). Note: *The figures in brackets represent percentage performance in the previous month –July 2017.*

TABLE 5: Buyers of Uganda Coffee in August 2017

	BUYERS	POSITION HELD IN JULY	QUANTITY (60kg BAGS)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**382,520**	**35,820**	**418,340**	100.00	
1	Sucafina	2	54,172	1,370	55,542	13.28	13.28
2	Altasheel Import & Export	5	33,600		33,600	8.03	21.31
3	Touton	3	30,870		30,870	7.38	28.69
4	Volcafe	6	23,580	5,300	28,880	6.90	35.59
5	Strauss	16	21,505	5,320	26,825	6.41	42.00
6	Olam International	1	23,523	3,024	26,547	6.35	48.35
7	Koninklijke	17	24,480		24,480	5.85	54.20
8	Luigi Lavazza	8	23,160		23,160	5.54	59.74
9	Bernhard	4	20,664		20,664	4.94	64.68
10	Tata Coffee	27	15,430		15,430	3.69	68.36
11	Ecom Agro Industrial	7	6,311	8,305	14,616	3.49	71.86
12	Coex Coffee International	11	14,524		14,524	3.47	75.33
13	Icona Café	9	10,200		10,200	2.44	77.77
14	Indus Coffee	14	8,345	300	8,645	2.07	79.84
15	Intergrano S.L	10	6,792	1,300	8,092	1.93	81.77
16	Aldwami	12	5,960		5,960	1.42	83.19
17	ETG Trading	-	5,198		5,198	1.24	84.44
18	Bercher Coffee	22	3,990		3,990	0.95	85.39
19	Hamburg Coffee	20	3,920		3,920	0.94	86.33
20	Mitsubishi	-		3,840	3,840	0.92	87.25
21	Rothfos Corporation	-	3,520		3,520	0.84	88.09
22	Falcon Coffees	-	320	2,880	3,200	0.76	88.85
23	Dlf For Complete	19	3,150		3,150	0.75	89.60
24	Elmathahib	18	3,150		3,150	0.75	90.36
25	Kimbo Spa	21	2,672		2,672	0.64	91.00
26	Spa Tomoca	-	1,920		1,920	0.46	91.46
27	Meo-Fichawx	-	1,890		1,890	0.45	91.91
28	Great Lakes Import	-	1,750		1,750	0.42	92.33
	TCL For Packing	-	1,080	611	1,691	0.40	92.73
	Others		26,844	3,570	30,414	7.27	100.00

8.0: COFFEE DEVELOPMENT AND PROMOTIONAL ACTIVITIES

8.1: The Weather Situation

Central Region

- The weather was generally improving with more rains in most areas of the Region.
- Increased rains along the Lake Victoria contributed to good outturn but harvesting of immature coffee still reverses natural efforts.
- There are some harvests still in Bukomasimbi and Sembabule but minimal harvest in greater Mukono.
- The coffee trees still had coffee of all stages but they were also flowering.

Western Region

- Bundibugyo, Ntoroko, Kabarole and Kasese districts and parts of Kamwenge district had relatively heavy rains associated with landslides. Bundibugyo was the worst hit area with destructive rains that destroyed some coffee gardens in the low lands.
- Kyenjojo, Mubende and Hoima region had normal rains in the month of August that enabled establishment of coffee planted in March /May season.
- Kyegegwa and Kamwenge Districts had normal rains throughout the month.

Northern Region

- Throughout the month, the region received more rains compared to July which were evenly distributed across the entire region.
- Zombo district reported the highest amount of rainfall. The temperatures were low / cool occasionally not exceeding a maximum of 29 degrees.
- The rains supported planting of coffee seedlings which was ongoing in most Districts in the region and also establishment of already planted seedlings.
- However the heavy rains increased the number of days taken to dry coffee and also made accessibility of some areas difficult due to a poor road network.

Eastern Region

- Eastern region received regular and moderate to heavy rains since the first week of the month. This triggered ripening of coffee berries marking the beginning of the major harvest season expected at the end of September, 2017 in the Robusta sub-region.
- The coffee season in Busoga is likely to be a very short one with expected low volumes.
- Coffee trees in major coffee growing zones in Kamuli, Iganga, Bugiri and Mayuge districts have less than half the usual amount of coffee berries. Farmers attributed this to the last major drought that occurred in November 2016 to January 2017.
- The Mt Elgon region, received heavy rains causing land and mud slides in some parts of Bugisu, Sironko district was hit by a landslide causing unspecified damage destroying coffee among other crops and livestock.
- Two parishes in Masaba sub-county were washed down the slope leaving one person recovered dead and nine missing.

- Some districts in Mt. Elgon area started planting early. Kapchorwa and Kween districts were receiving good rains and the local leadership suspected the season will be short and planted. However, Bukwo district remained dry.

South Western Region

- South western region received minimal rains in the first one week of August and some normal rains in a few localized areas of Kanungu, Kabale and Rukungiri districts. However, the rains stabilized towards the end of the month.
- Kiruhura and Ntungamo districts experienced some near normal rains that benefited the old coffee trees.

The Uganda National Metrological Authority (UNMA) indicated that weather outlook for the August-December 2017 will be normal to above normal rains in all coffee growing regions.

8.2: Generation of Coffee Planting Material

- No seed was received in August except for the previous Month of July which had a total of total of 2,386 kg elite seed making a cumulative total **68,607 MT** of seed that was distributed to Nursery operators.
- Robusta seed gardens in Central, Western, Eastern and South Western regions were re-assessed by NaCORI and UCDA.
- 28,000 Coffee wilt resistant plantlets (CWDr) from tissue culture propagation at FICA, Kyenjojo district that had been found overgrown in pots have been allocated to commercial farmers for planting.
- More CWDr cuttings being allocated to potential nursery operators for CWDr propagation in Robusta growing areas

8.3: Coffee Planting

- Preparation for planting has ended in most districts and planting has commenced.
- Coffee planting ended by August in Northern Uganda and the rains have since subsided.
- Farmer sensitization and mobilization, distribution and planting of coffee seedlings in collaboration with Operation Wealth Creation (OWC), Local Government Officials and nursery operators is ongoing in all the regions.
- A total of 157,063,064 seedlings has been verified for planting in September - November 2017 coffee planting season.

8.4. Available seedlings for planting in the five coffee regions.

REGION	DISTRICTS	NURSERIES	NO. SEEDLINGS
EASTERN	22	458	28,135,000

SOUTH WESTERN	15	387	27,510,000
CENTRAL	20	632	58,304,161
NORTHERN	21	36	1,086,157
WESTERN	18	576	42,027,907
TOTAL	**96**	**2,089**	**157,063,064**

8.5: Management of Diseases and Pest Out breaks.

Outbreak of tailed caterpillars

- Tailed Caterpillars attacked coffee in some parts of Kayunga District and Nakisunga Sub-County in Mukono District. A team of UCDA and NaCORI Officers took action and a demonstration using chemicals was carried out. The pests were contained and further monitoring continues.

Type of pest or disease	Incidence	Extent of damage
a) Pests		
1. Stem borers	low	• No serious damage was reported. Though some localized damage was reported on old trees that needed stumping
2. Coffee Berry borer	low	• Low incidences were reported from all regions majorly on Arabica coffee and some Robusta coffee fields. The harvesting season had ended and therefore no serious damage was reported.
3. Black Twig borer	low	• Increased incidences were reported in all regions with greater incidence in the eastern districts of Busoga and central region. • The newly affected districts are Iganga and Luuka districts
b) Diseases		
1. Coffee leaf rust	Very low	• Severity is low. Most of the coffee trees look disease free although there are localized fields showing symptoms of nutrient deficiency.
2. Coffee berry disease	Very low	• Affected most Arabica coffee fields in Kapchorwa and Bulambuli districts especially ripening berries
3. Red blister disease	High	• Mostly affected Robusta coffee fields with poor husbandry practices and farmers have been told to practice on methods that improve and enhance

		soil fertility soil.
4. Coffee Wilt Disease		• The disease was not reported in any of the five coffee regions.

8.6. FARMER REGISTRATION

- Total Number of Coffee Farming Households registered in Mukono District was 30,085,and analysis on going.
- The Total Number of Coffee Farming Households registered in Buikwe District was 28,621 and analysis on going.
- Preparations for farmer registration in Kalungu district is underway. Analysis of forwarded data is being undertaken.

8.7. TECHNICAL EXTENSION SERVICES

- A task force for Busoga sub region is in progress as the harvesting season is starting soon. Two workshops were conducted for coffee processors and coffee buyers to improve the quality of coffee being processed and traded in Kasese district

- Total coffee outturn is averagely 82% for machinery that has not been manipulated and is attributed to consistent rains, better drying methods and less manipulation of processing units. Screen size distribution was above 60% >SC 15. Average moisture content was 14% around greater Masaka.
- One grading unit (Ashran Enterprises) previously sealed was re-inspected and required recommendations set for improvement.
- Kiboko to FAQ outturn was reportedly slightly above 55% and Good. Kiboko outturn was consistently fair and handling was improving
- The coffee prices too were favorable causing an excitement amongst players and are now more vigilant to do the right thing. The factory structures were being improved to prepare for the new coffee year where assessment is mandatory.
- 187 Processors and 87 buying stores were registered in the five coffee regions.

Center for Robusta Excellence (CORE) activities:

- A lead farmer Kanyali Fred reported having been receiving farmers from Masaka to come to use the mini processing unit to get seed.
- He has so far pulped 600kg of cherry. He stumped his garden earlier this year due to the drought that affected his coffee has sprouted.
- The farmer was requesting for a motorized spray pump in order to start spraying his coffee.
- In Iganga district, seven farmers were given inputs including hand saws, NPK fertilizer, pesticide and herbicides as a contribution from CORE.

9.0. COFFEE PROMOTION ACTIVITIES

9.1: Collaborative engagement with other stakeholders

- An exhibition was done at Forest Mall Lugogo where The Uganda National Apiculture Development Organization (TUNADO) organized and expo under the theme BEE FRIENDLY FARMING from 23rd August-26th August 2017. Achievements during the exhibition were,
- UCDA was represented and the public got an avenue of interaction regarding UCDA activities.
- Farmers and students were trained on different aspects in the coffee value chain.
- The importance of pollinators was realized by many people, hence knowledge was radiated.

9.2: Domestic Coffee Consumption

- UCDA provided support to Africa Coffee Academy to promote the coffee during the KAAWA on wheels coffee promotion
- UCDA promoted coffee at the MAAIF headquarters at Entebbe and at the agricultural parliament committee.
- Information on health benefits of coffee drinking was explained

9.3 Capacity building of industry players through training and skills development of industry players.

- UCDA conducted basic quality control training for 14 University students. The students gained knowledge and skills on basic coffee quality control, coffee analysis, and roasting, brewing and coffee trade.
- UCDA conducted training for 15 participants drawn from Ministries, Departments and agencies (MDAs) on basic brewing techniques
- Uganda National Bureau of Standards (UNBS) conducted a training on standards for Quality Directorate staff. Various Uganda standards relevant to UCDA operations were presented.
- A UCDA Board and senior staff was held in Masaka from 27th -30th August 2017. Capacity of the Board and senior staff in governance was built. The team visited a number of farms in the region to acquaint themselves with activities undertaken in the field.

10.0 OUTLOOK FOR SEPTEMBER 2017

September exports are projected at 400,000 bags The main season in Masaka and South-western region has virtually ended.

11.0 UPCOMING EVENTS

- ***Coffee Technology Expo 14th to 16th September 2017:*** UCDA will participate in the expo that is organized by the Africa Coffee Academy Brazafric Enterprises Limited. Latest coffee technology and equipment in the coffee values chain will be showcased.

- ***Specialty Coffee Association of Japan (SCAJ) World Specialty Coffee Conference and Exhibition 2017 21st-23rd 2017 September***. UCDA will participate in the SCAJ exhibition in Tokyo, Japan *www.scajconference.jp*

- ***International Coffee Council: 25th -29th September 2017***. International Coffee Council will hold its 120th Session in Yamoussoukro Cote D' Ivoire.

- ***International coffee & Tea Festival: 1st - 3rd November 2017. Dubai, United Arab Emirates***. The International Coffee & Tea Festival is the one-stop event showcasing all coffee, tea, bar and café products, equipment and services, presenting a focused, industry-recognized platform in the region. The Festival has proven instrumental to the development of the industry, providing professionals and coffee/tea businesses the exposure to promote their products, launch new concepts and seek new business channels.