



March 23rd 2026

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 21/03/2026					NEW YORK ARABICA FUTURES CLOSE 21/03/2026				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
MAY'26	3664	3.66	13,784	-5	MAY'26	309.75	6.83	25,717	8.85
JUL'26	3568	3.57	13,445	26	JUL'26	302.35	6.67	25,103	8.15
SEP'26	3500	3.50	13,181	44	SEPT'26	290.40	6.40	24,111	5.75
NOV'26	3447	3.44	12,955	54	DEC'26	280.45	6.18	23,284	3.70
JAN'27	3400	3.40	12,804	59	MAR'27	276.00	6.08	22,915	3.00

Liffe Robusta coffee futures. Coffee prices closed mixed due to tighter ICE inventories have sparked short covering in Robusta coffee as ICE Robusta inventories fell to a 2-month low of 4,348 lots.

May position closed at \$ 3664 per ton losing US\$ 5 while July position closed at \$ 3568 per ton gaining US\$ 26 from the previous closing.

ICE Arabica coffee futures. The closure of the Strait of Hormuz has disrupted global shipping, tightened global supplies hence supporting coffee prices. The closure of the waterway has increased global shipping rates, insurance, and fuel costs and raises costs for coffee importers and roasters.

May position closed at US cents 309.75 per lb gaining 8.85 US Cents while July positioning closed at US cents 302.35 per lb gaining 8.15 US Cents from the previous closing.

INDICATIVE FOR/T PRICES MARCH 23 rd 2026				REGISTERED SALES ON MARCH 21 st 2026	
Coffee Type	Grade	Price (US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,766=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	182.53	15,155	235.87	2,632
	SCREEN 15	177.53	14,739	185.00	7,895
	SCREEN 12	174.53	14,490	176.00	5,874
ARABICAS	BUGISU AA	304.75	25,302	275.45	360
	BUGISU A	303.75	25,219	-----	-----
	BUGISU PB	303.75	25,219	-----	-----
	BUGISU B	301.75	25,053	-----	-----
	WUGAR	302.75	25,136	-----	-----
	DRUGAR	283.75	23,558	-----	-----

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	12,000-12,500	6,000-6,500	14,500-15,500	14,000-15,000

