



March 19<sup>th</sup> 2026

**DAILY COFFEE MARKET ANALYSIS REPORT**

LONDON ROBUSTA CLOSE 18/03/2026					NEW YORK ARABICA FUTURES CLOSE 18/03/2026				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
MAY'26	3579	3.57	13,452	52	MAY'26	292.90	6.46	24,331	-1.85
JUL'26	3481	3.48	13,113	38	JUL'26	287.10	6.33	23,849	-1.35
SEP'26	3401	3.40	12,811	33	SEPT'26	278.15	6.13	23,106	-1.05
NOV'26	3333	3.33	12,547	28	DEC'26	270.80	5.97	22,495	-1.05
JAN'27	3277	3.28	12,359	25	MAR'27	267.30	5.89	22,204	-1.00

**Liffe Robusta coffee futures.** Coffee prices closed higher due to tighter ICE inventories have sparked short covering in Robusta coffee as ICE Robusta inventories fell to a 2-month low of 4,348 lots.

May position closed at \$ 3579 per ton gaining US\$ 52 while July position closed at \$ 3481 per ton gaining US\$ 38 from the previous closing.

**ICE Arabica coffee futures.** The outlook for a bumper Brazil coffee crop is weighing on Arabica prices after Stonex raised Brazil's 2026/27 coffee production estimate to 75.3 million bags.

May position closed at US cents 292.90 per lb losing 1.85 US Cents while July positioning closed at US cents 287.10 per lb losing 1.35 US Cents from the previous closing.

INDICATIVE FOR/T PRICES MARCH 19 <sup>th</sup> 2026				REGISTERED SALES ON MARCH 18 <sup>th</sup> 2026	
Coffee Type	Grade	Price (US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,758=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
<b>ROBUSTAS</b>	SCREEN 18	178.68	14,843	188.00	8,792
	SCREEN 15	173.68	14,427	179.63	5,450
	SCREEN 12	170.68	14,178	----	----
<b>ARABICAS</b>	BUGISU AA	287.90	23,916	----	----
	BUGISU A	286.90	23,833	----	----
	BUGISU PB	286.90	23,833	----	----
	BUGISU B	284.90	23,666	----	----
	WUGAR	285.90	23,750	----	----
	DRUGAR	266.90	22,171	----	----

**WEEK'S FARMGATE PRICE RANGE IN UGX/KILO**

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	12,000-12,500	6,000-6,500	14,500-15,500	14,000-15,000

