



January 23rd 2026

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 22/01/2026					NEW YORK ARABICA FUTURES CLOSE 22/01/2026				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
MAR'26	4026	4.03	14,149	-52	MAR'26	347.70	7.67	26,913	0.20
MAY'26	3943	3.94	13,833	-41	MAY'26	331.30	7.30	25,644	0.50
JUL'26	3843	3.84	13,482	-33	JUL'26	324.80	7.16	25,141	0.55
SEP'26	3876	3.87	13,588	-22	SEPT'26	318.85	7.03	24,680	0.60
NOV'26	3821	3.82	13,412	-29	DEC'26	313.70	6.92	24,281	0.50

Liffe Robusta coffee futures closed lower on Thursday. The recovery in ICE coffee inventories is also bearish for prices. ICE Robusta coffee inventories fell but recovered to a 1-month high of 4,532 lots on Thursday.

March position closed at \$ 4026 per ton losing US\$ 52 while May position closed at \$ 3943 per ton losing US\$ 41 from the previous closing.

ICE Arabica coffee futures. Arabica coffee recovered on Wednesday and turned higher as short covering emerged in Arabica futures after the Brazilian *Real* rallied against the Dollar. The stronger *Real* discourages export sales by Brazil's coffee producers.

March position closed at US cents 347.70 per lb gaining 0.20 US Cents while May positioning closed at US cents 331.30 per lb gaining 0.50 US Cents from the previous closing.

INDICATIVE FOR/T PRICES JANUARY 23 rd 2026				REGISTERED SALES ON JANUARY 22 nd , 2026	
Coffee Type	Grade	Price (US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,511/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	198.96	15,400	195.00	1,750
	SCREEN 15	193.96	15,013	194.00	2,472
	SCREEN 12	190.96	14,781	185.41	1,240
ARABICAS	BUGISU AA	342.70	26,526	-----	-----
	BUGISU A	341.70	26,449	-----	-----
	BUGISU PB	341.70	26,449	-----	-----
	BUGISU B	339.70	26,294	-----	-----
	WUGAR	340.70	26,371	-----	-----
	DRUGAR	321.70	24,901	439.98	2,750

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	12,000-12,800	5,500-6,000	16,000-17,000	16,000-17,000

