



# MAAIF

Ministry of Agriculture  
Animal Industry and Fisheries

December 08<sup>th</sup> 2025

## DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 05/12/2025					NEW YORK ARABICA FUTURES CLOSE 05/12/2025				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
JAN'26	4295	4.29	15,182	-7	MAR'26	374.85	8.26	29,246	-5.65
MAR'26	4178	4.17	14,758	-54	MAY'26	357.35	7.88	27,881	-5.75
MAY'26	4098	4.09	14,475	-56	JUL'26	343.85	7.58	26,827	-5.70
JUL'26	4040	4.04	14,298	-53	SEPT'26	332.90	7.34	25,973	-5.60
SEP'26	4008	4.01	14,191	-49	DEC'26	324.45	7.15	25,314	-5.45

**Liffe Robusta coffee futures.** Robusta coffee is under pressure after the Vietnam Coffee and Cocoa Association reported that coffee exports are on track to increase, with 10% of Vietnam's Robusta harvest completed.

January position closed at \$ 4295 per ton losing US\$ 7 while March position closed at \$ 4178 per ton losing US\$ 54 from the previous closing.

**ICE Arabica coffee futures.** Arabica prices retreated on Friday due to weakness in the Brazilian Real. The Real tumbled to a 7-week low against the Dollar, encouraging export sales from Brazil's coffee producers.

March position closed at US cents 374.85 per lb losing 5.65 US Cents while May positioning closed at US cents 357.35 per lb losing 5.75 US Cents from the previous closing.

INDICATIVE FOR/T PRICES DECEMBER 08 <sup>th</sup> 2025				REGISTERED SALES ON DECEMBER 05 <sup>th</sup> , 2025	
Coffee Type	Grade	Price (US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,539/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	211.16	16,475	220.00	3,982
	SCREEN 15	206.16	16,085	214.87	6,896
	SCREEN 12	203.16	15,851	206.14	4,530
ARABICAS	BUGISU AA	369.85	28,856	360.00	1,280
	BUGISU A	368.85	28,778	-----	-----
	BUGISU PB	368.85	28,778	-----	-----
	BUGISU B	366.85	28,622	-----	-----
	WUGAR	367.85	28,700	397.42	960
	DRUGAR	348.85	27,218	354.00	1,740

### WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	13,500-14,500	6,500-7,000	16,000-17,000	16,000-17,000

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