

**MAAIF**Ministry of Agriculture
Animal Industry and Fisheries**November 17TH 2025****DAILY COFFEE MARKET ANALYSIS REPORT**

LONDON ROBUSTA CLOSE 14/11/2025					NEW YORK ARABICA FUTURES CLOSE 14/11/2025				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
JAN'26	4,223	4.22	15,040	-120	MAR'26	374.00	8.25	29,386	-0.25
MAR'26	4,128	4.13	14,719	-118	MAY'26	356.90	7.87	28,042	-1.75
MAY'26	4,056	4.06	14,470	-119	JUL'26	342.40	7.55	26,903	-2.25
JUL'26	4,010	4.01	14,292	-112	SEPT'26	330.80	7.29	25,992	-1.90
SEP'26	3,982	3.98	14,185	-104	DEC'26	323.10	7.12	25,387	-1.35

London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures closed lower across the board on Friday. January position closed at \$ 4,223 per ton losing US\$ 120 while March position closed at \$ 4,128 per ton losing US\$ 118 from the previous closing.

Inter Continental Exchange (ICE) Arabica coffee futures: Closed lower across the board on Friday. March position closed at US cents 374.00 per lb losing 0.25 US Cents while May position closed at US cents 356.90 per lb losing 1.75 US cents over the previous closing.

Coffee prices fell for a third day on Friday, hitting 2-week lows amid the potential for US tariff cuts. This was after US Treasury Secretary said that there would be substantial announcements on tariff cuts over the next couple of days on crops not grown in the US, including coffee.

Also undercutting coffee prices was Wednesday's projection from StoneX, in its first forecast for the 2026/27 season, that Brazil will produce 70.7 million bags of coffee, including 47.2 million bags of Arabica, a 29% increase over the year.

INDICATIVE FOR/T PRICES NOVEMBER 17 TH 2025				REGISTERED SALES ON NOVEMBER 14 TH , 2025	
Coffee Type	Grade	Price (US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,564/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	207.89	16,334	222.00	853
	SCREEN 15	202.89	15,941	219.00	2,788
	SCREEN 12	199.89	15,706	199.58	1,800
ARABICAS	BUGISU AA	369.00	28,993	----	----
	BUGISU A	368.00	28,914	-----	-----
	BUGISU PB	368.00	28,914	-----	-----
	BUGISU B	366.00	28,757	-----	-----
	WUGAR	367.00	28,836	-----	-----
	DRUGAR	348.00	27,343	334.00	668

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	13,000-14,000	6,000-6,500	16,000-16,500	16,000-16,500

