



October 03rd 2025

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 02/10/2025					NEW YORK ARABICA FUTURES CLOSE 02/10/2025				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
NOV'25	4322	4.32	14,956	-81	DEC'25	378.10	8.34	28,858	-5.80
JAN'26	4325	4.32	14,956	-63	MAR'26	362.45	7.99	27,663	-5.60
MAR'26	4281	4.28	14,817	-51	MAY'26	351.45	7.75	26,824	-5.60
MAY'26	4242	4.24	14,679	-56	JUL'26	340.85	7.51	26,015	-5.40
JUL'26	4207	4.20	14,540	-55	SEPT'26	329.80	7.27	25,171	-5.15

Liffe Robusta coffee futures. A bumper Robusta coffee crop in Vietnam is bearish for prices. Vietnam's 2025/26 coffee production is expected to rise by 6% to 1.76 MMT or 29.4 million bags.

November position closed at \$ 4322 per ton losing US\$ 81 while January position closed at \$ 4325 per ton losing US\$ 63 from the previous closing.

ICE Arabica coffee futures. Coffee prices closed lower due to weakness in the Brazilian *Real*. Long liquidation emerged in coffee futures on Thursday after the *Real* tumbled to a week low against the Dollar, which encourages export selling from Brazil's coffee producers.

December position closed at US cents 378.10 per losing 5.80 US Cents while March positioning closed at US cents 362.45 per lb losing 5.60 US Cents from the previous closing.

INDICATIVE FOR/T PRICES OCTOBER 03 rd 2025				REGISTERED SALES ON OCTOBER 02 nd , 2025	
Coffee Type	Grade	Price(US cts/lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,462/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	213.38	16,595	----	----
	SCREEN 15	208.38	16,211	198.00	1400
	SCREEN 12	205.38	15,981	----	----
ARABICAS	BUGISU AA	373.10	29,103	----	----
	BUGISU A	372.10	29,026	----	----
	BUGISU PB	372.10	29,026	----	----
	BUGISU B	370.10	28,872	----	----
	WUGAR	371.10	28,949	----	----
	DRUGAR	352.10	27,490	----	----

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	13,000-13,500	6,200-6,800	14,000-15,000	13,000-14,000

