



**SEPTEMBER 26, 2025**

**DAILY COFFEE MARKET ANALYSIS REPORT**

**LONDON ROBUSTA CLOSE 25/09/2025**

MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US \$)
NOV'25	4,094	4.1	14,309	-125
JAN'26	4,082	4.1	14,309	-103
MAR'26	4,037	4.0	13,960	-96
MAY'26	4,000	4.0	13,960	-91
JUL'26	3,969	4.0	13,960	-88

**London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures:** Closed lower across the board on Thursday. November closed at 4,094 per tonne losing US\$ 125 while January position closed at US\$ 4,082 per tonne losing US\$ 103 over the previous closing.

Robusta prices settled lower as the remnants of Typhoon Ragasa that had earlier been forecast to hit the coffee-growing regions of Vietnam is now expected to miss, easing concerns that the heavy wind and rain could damage the country's coffee crops.

**NEW YORK ARABICA FUTURES CLOSE 25/09/2025**

MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US CENTS)
DEC'25	371.35	8.2	28,572	3.60
MAR'26	351.45	7.7	27,041	3.05
MAY'26	337.75	7.4	25,987	2.35
JUL'26	324.90	7.2	24,998	1.75
SEP'26	312.35	6.9	24,032	0.90

**Inter Continental Exchange (ICE) Arabica coffee futures:** Closed higher across the board on Thursday. December position closed at US cents 371.35 per lb gaining US cents 3.60 cents while March closed at US cents 351.45 cents per lb losing US cents 3.05 over the previous closing.

Tight coffee inventories are supporting coffee prices as the 50% tariffs imposed on US imports from Brazil have led to a sharp drawdown in ICE coffee inventories, a supportive factor for coffee prices.

**INDICATIVE FOR/T PRICES SEPTEMBER 26, 2025**

**REGISTERED SALES ON SEPTEMBER 25, 2025**

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,490=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	202.04	15,545	225.89	1,934
	SCREEN 15	197.04	15,160	234.00	3,974
	SCREEN 12	194.04	14,930	----	----
ARABICAS	BUGISU AA	366.35	28,187	370.00	710
	BUGISU A	365.35	28,110	----	----
	BUGISU PB	365.35	28,110	-----	-----
	BUGISU B	363.35	27,956	-----	-----
	WUGAR	364.35	28,033	330.00	320
	DRUGAR	345.35	26,571	310.00	2,210

**WEEK'S FARMGATE PRICE RANGE IN UGX/KILO**

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	12,000-13,000	6,000-6,500	14,000-15,000	12,500-13,500

