



SEPTEMBER 22, 2025

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 19/09/2025

MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US \$)
NOV'25	4,135	4.1	14,334	-312
JAN'26	4,089	4.1	14,334	-311
MAR'26	4,029	4.0	13,984	-303
MAY'26	3,979	4.0	13,984	-291
JUL'26	3941	3.9	13,634	-276

London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures: Closed lower at 4,135 per tonne losing US\$ 312 while January position closed at US\$ 4,089 per tonne losing US\$ 311 over the previous closing. A bumper Robusta coffee crop in Vietnam is negative for prices. Vietnam's 2025/26 coffee production is expected to rise by 6% over year to 29.4 million bags, a 4-year high. Also, the Vietnam National Statistics Office reported last Monday that Vietnam's January-August 2025 coffee exports were up by 7.8% over the year to 19.02 million bags. Vietnam is the world's largest producer of Robusta coffee.

NEW YORK ARABICA FUTURES CLOSE 19/09/2025

MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US CENTS)
DEC'25	366.50	8.1	28,247	-14.35
MAR'26	346.25	7.6	26,686	-15.00
MAY'26	332.45	7.3	25,623	-14.85
JUL'26	319.25	7.0	24,605	-14.15
SEP'26	307.00	6.8	23,661	-12.75

Inter Continental Exchange (ICE) Arabica coffee futures: Closed lower across the board on Friday. December position closed at US cents 366.50 per losing US 14.35 cents while March closed at US cents 346.25 cents per lb losing US cents 15.00 over the previous closing.

Coffee prices fell to 1-month lows after it was reported that US lawmakers plan to introduce a bill to exempt coffee-product imports from tariffs. The 50% tariffs imposed on Brazilian imports into the US have led to a sharp drawdown in ICE coffee inventories, which has been a supportive factor for coffee prices.

INDICATIVE FOR/T PRICES SEPTEMBER 22, 2025

REGISTERED SALES ON SEPTEMBER 19, 2025

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,496=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	203.90	15,715	204.13	960
	SCREEN 15	198.90	15,330	204.12	5,854
	SCREEN 12	195.90	15,099	196.00	2,294
ARABICAS	BUGISU AA	361.50	27,862	365.00	1,920
	BUGISU A	360.50	27,785	----	----
	BUGISU PB	360.50	27,785	----	----
	BUGISU B	358.50	27,631	----	----
	WUGAR	359.50	27,708	----	----
	DRUGAR	340.50	26,243	352.00	2,950

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	13,000-14,000	6,000-6,500	14,000-15,000	13,500-14,000

