



MAAIF

Ministry of Agriculture
Animal Industry and Fisheries

April 28th 2025

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 25/04/2025					NEW YORK ARABICA FUTURES CLOSE 25/04/2025				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
JUL'25	5415	5.42	19,832	-12	JUL'25	399.85	8.82	32,254	1.05
SEPT'25	5363	5.36	19,612	-6	SEPT'25	392.60	8.66	31,670	1.30
NOV'25	5298	5.29	19,356	-2	DEC'25	383.85	8.46	30,964	2.00
JAN'26	5210	5.21	19,063	-4	MAR'26	377.15	8.31	30,423	2.40
MAR'26	5114	5.11	18,697	-6	MAY'26	368.15	8.12	29,697	2.25

Liffe Robusta coffee futures. Robusta coffee was under pressure after Rabobank predicted that Brazil's 2025/26 Robusta coffee crop would increase by 7.3% to a record 24.7 million bags.

July position closed at \$ 5415 per ton losing US\$ 12 while September position closed at \$ 5363 per ton losing US\$ 6 from the previous closing.

ICE Arabica coffee futures. Rabobank predicted Brazil's 2025/26 Arabica coffee crop would fall by 13.6% to 38.1 million bags, citing dry weather in key Arabica-growing areas that significantly reduced flowering of coffee trees.

July position closed at US cents 399.85 per gaining 1.05 US Cents while September position closed at US cents 392.60 per lb gaining 1.30 US Cents from the previous closing.

INDICATIVE FOR/T PRICES APRIL 28th 2025				REGISTERED SALES ON APRIL 25th, 2025	
Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,659/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	261.96	21,131	255.00	3,540
	SCREEN 15	256.96	20,728	251.00	7,890
	SCREEN 12	253.96	20,486	----	----
ARABICAS	BUGISU AA	394.85	31,851	----	----
	BUGISU A	393.85	31,770	----	----
	BUGISU PB	393.85	31,770	----	----
	BUGISU B	391.85	31,609	----	----
	WUGAR	392.85	31,690	----	----
	DRUGAR	373.85	30,157	----	----

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	14,500-15,500	7,000-7,500	14,500-15,000	15,000-16,000

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