

**JULY 31, 2024**

## DAILY COFFEE MARKET ANALYSIS REPORT

### LONDON ROBUSTA CLOSE 30/07/2024

MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US \$)
SEP'24	4,266	4.27	15,872	-1
NOV'24	4,118	4.12	15,314	-4
JAN'25	3,969	3.97	14,756	-4
MAR'25	3,843	3.84	14,273	-3
MAY'25	3,744	3.74	13,902	-1

### NEW YORK ARABICA FUTURES CLOSE 30/07/2024

MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US CENTS)
SEP'24	230.80	5.09	18,913	0.40
DEC'24	229.60	5.06	18,815	0.25
MAR'25	228.30	5.03	18,708	0.15
MAY'25	226.20	4.99	18,536	00
JUL'25	224.25	4.94	18,376	-0.05

**London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures:** Closed lower across the board on Tuesday. September position closed at 4,266 per tonne losing US\$ 1, while November position closed at US\$ 4,118 per tonne losing US\$ 4 over the previous closing.

**Inter Continental Exchange (ICE) Arabica coffee futures:** Closed higher across the board on Tuesday. September position closed at US cents 230.80 per lb gaining US 0.40 cents while December closed at US cents 229.60 per lb gaining US cents 0.25 over the previous closing.

Coffee prices on Tuesday settled mixed, with Arabica posting gains on concerns about dry weather in Brazil. This was after Somar Meteorologia, the meteorological agency in Brazil on Monday reported that Brazil's main Arabica growing region received no rain last week. Arabica coffee also has support of Monday's report from the Coffee Trading Academy that projected Brazil's 2024/25 coffee crop to be 67.4 million bags, below an earlier forecast of above 70 million bags.

### INDICATIVE FOR/T PRICES JULY 31, 2024

### REGISTERED SALES ON JULY 30, 2024

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,717/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	209.84	17,195	209.10	7,809
	SCREEN 15	204.84	16,786	205.00	7,373
	SCREEN 12	201.84	16,540	----	-----
ARABICAS	BUGISU AA	225.80	18,503	----	----
	BUGISU A	224.80	18,421	----	----
	BUGISU PB	224.80	18,421	-----	-----
	BUGISU B	222.80	18,257	-----	-----
	WUGAR	223.80	18,339	-----	-----
	DRUGAR	204.80	16,782	----	-----

### WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	10,500-11,000	5,000-5,500	12,000-12,500	10,000-10,500

