

July 19th 2024

DAILY COFFEE MARKET ANALYSIS REPORT

| LONDON ROBUSTA CLOSE 18/07/2024 | | | | | NEW YORK ARABICA FUTURES CLOSE 18/07/2024 | | | | |
|---------------------------------|----------------|-------------------|--------|-------------------------|--|-------------------|-------------------|--------|----------------------------|
| MONTH | PRICE (US/TON) | PRICE (US\$/Kilo) | UGX/Kg | MOVEMENT ON DAY (US \$) | MONTH | PRICE (US cts/LB) | PRICE (US\$/Kilo) | UGX/Kg | MOVEMENT ON DAY (US CENTS) |
| SEPT'24 | 4479 | 4.48 | 16,576 | -91 | SEPT'24 | 240.90 | 5.31 | 19,650 | -2.25 |
| NOV'24 | 4317 | 4.32 | 15,984 | -83 | DEC'24 | 239.35 | 5.28 | 19,524 | -2.10 |
| JAN'25 | 4139 | 4.14 | 15,318 | -71 | MAR'25 | 237.50 | 5.24 | 19,373 | -2.00 |
| MAR'25 | 3995 | 3.99 | 14,763 | -58 | MAY'25 | 234.75 | 5.18 | 19,149 | -1.95 |
| MAY'25 | 3896 | 3.89 | 14,393 | -47 | JUL'25 | 232.15 | 5.12 | 18,937 | -2.05 |

Liffe Robusta coffee futures in rally with the New York market. Robusta is under pressure after ICE-monitored Robusta coffee inventories rose 6,119 lots, signaling increased supplies.

September position closed at \$ 4479 per ton losing US\$ 91 while November position closed at \$4317 per ton losing US\$ 83 from previous closing.

ICE Arabica coffee futures. Coffee prices closed lower due to the weakness in the Brazilian *Real* which weighed on the prices as the *Real* dropped to a 2-week low against the Dollar. The weaker *Real* encourages export selling by Brazil's coffee producers.

September position closed at US cents 240.90 per lb losing 2.25 US Cents while December position closed at US cents 239.35 per lb losing 2.10 US Cents from the previous closing.

INDICATIVE FOR/T PRICES JULY 19th 2024

REGISTERED SALES ON JULY 18th, 2024

| Coffee Type | Grade | Price (US cts/Lb) | Price (UGX/kilo) Exchange rate (1 US\$ =3,700/=) | Highest Price (US cts/lb) | Volumes Sold (60-Kilo Bags) |
|-------------|-----------|-------------------|--|---------------------------|-----------------------------|
| ROBUSTAS | SCREEN 18 | 219.51 | 17,905 | 235.25 | 15,374 |
| | SCREEN 15 | 214.51 | 17,498 | 230.25 | 7,348 |
| | SCREEN 12 | 211.51 | 17,253 | ----- | ----- |
| ARABICAS | BUGISU AA | 235.90 | 19,242 | 245.00 | 20 |
| | BUGISU A | 234.90 | 19,161 | ----- | ----- |
| | BUGISU PB | 234.90 | 19,161 | ----- | ----- |
| | BUGISU B | 232.90 | 18,998 | ----- | ----- |
| | WUGAR | 231.90 | 18,916 | ----- | ----- |
| | DRUGAR | 212.90 | 17,366 | ----- | ----- |

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

| Category of coffee | FAQ | Kiboko | Arabica Parchment | Drugar Coffee (Clean) |
|--------------------|---------------|-------------|-------------------|-----------------------|
| | 12,000-13,000 | 5,200-5,800 | 12,000-13,000 | 10,000-11,500 |

