

JUNE 21, 2024

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 20/06/2024

MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US \$)
SEP'24	4,176	4.18	15,646	116
NOV'24	4,001	4.00	14,972	112
JAN'25	3,839	3.84	14,373	108
MAR'25	3,756	3.76	14,074	112
MAY'25	3,697	3.70	13,849	111

NEW YORK ARABICA FUTURES CLOSE 20/06/2024

MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	PRICE UGX/Kg	MOVEMENT ON DAY (US CENTS)
SEP'24	230.35	5.08	19,008	4.10
DEC'24	228.55	5.04	18,860	3.70
MAR'25	227.00	5.00	18,732	3.30
MAY'25	225.00	4.96	18,567	2.90
JUL'25	223.20	4.92	18,418	2.60

London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures: closed higher across the board on Thursday. September position closed at 4,176 per tonne gaining US\$ 116, while November position closed at US\$ 4,001 per tonne gaining US\$ 112 over the previous closing.

Inter Continental Exchange (ICE) Arabica coffee futures: Closed higher across the board on Thursday. September position closed at US cents 230.35 per lb gaining US cents 4.10 while December closed at US cents 228.55 per lb gaining US cents 3.70 over the previous closing.

Coffee prices on Thursday rose to 2-week highs as coffee prices saw support from hot, dry weather in Brazil and Vietnam, which has increased concerns about global coffee production.

Arabica coffee prices are supported by concerns that drier-than-normal conditions will adversely affect Brazil's coffee crops. This was after Somar Meteorologia, the meteorological Agency in Brazil reported on Monday that Brazil's main Arabica region received no rain for the second straight week last week. Robusta coffee prices were also supported by fears that excessive dryness in Vietnam will damage coffee crops and curb global production.

INDICATIVE FOR/T PRICES JUNE 21, 2024

REGISTERED SALES ON JUNE 20, 2024

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,743/=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	205.76	16,979	204.11	13,044
	SCREEN 15	200.76	16,566	203.00	38,118
	SCREEN 12	195.76	16,154	----	----
ARABICAS	BUGISU AA	225.35	18,595	230.20	544
	BUGISU A	224.35	18,513	----	----
	BUGISU PB	224.35	18,513	----	----
	BUGISU B	222.35	18,348	----	----
	WUGAR	223.35	18,430	214.00	334
	DRUGAR	204.35	16,863	218.18	320

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	11,500-12,000	5,500-6,000	12,500-13,000	10,500-11,500

