Uganda Coffee Development Authority

MINISTRY OF AGRICULTURE, ANIMAL INDUSTRIES AND FISHERIES

UCDA MONTHLY REPORT FOR SEPTEMBER 2017

Highlights:

- *This is the twelfth and last report for the coffee year 2016/17. A total of 341,839-kilo bags of coffee valued at US$ 38.58 million were exported in September 2017 at an average weighted price of US $ 1.88 US cents, 1 cent higher than the previous month.*
- *Farm-gate prices for Robusta Kiboko averaged Shs. 2,000/= per kilo; FAQ Shs.4,850/= per kilo, Arabica parchment Shs 6,150/= per kilo and Drugar Sh. 5,650/kilo.*
- *Coffee exports for 12 months (October 2016 to September 2017) totalled 4.61 million bags worth $545 million comprising Robusta 3.62 million bags worth US$ 405.48 million and Arabica 0.99 million bags worth US$ 139.99 million.*
- *81.93% of the total export volume was exported by 10 exporters, out of 37 who performed during the month compared to 77.06% in August 2017, reflecting an increased concentration.*
- *The ICO Composite Indicator price decreased from US cents 128.24 per lb. in August 2017 to US cents 124.46 per lb. in September 2017.*

1.0 COFFEE EXPORTS

Coffee exports in September 2017 amounted to 341,839 60-kilo bags worth US $ 38.58 million comprising 284,276 bags (US$ 31.50million) of Robusta and 57,563 bags (US$7.09 million) of Arabica (*see Table 1*).

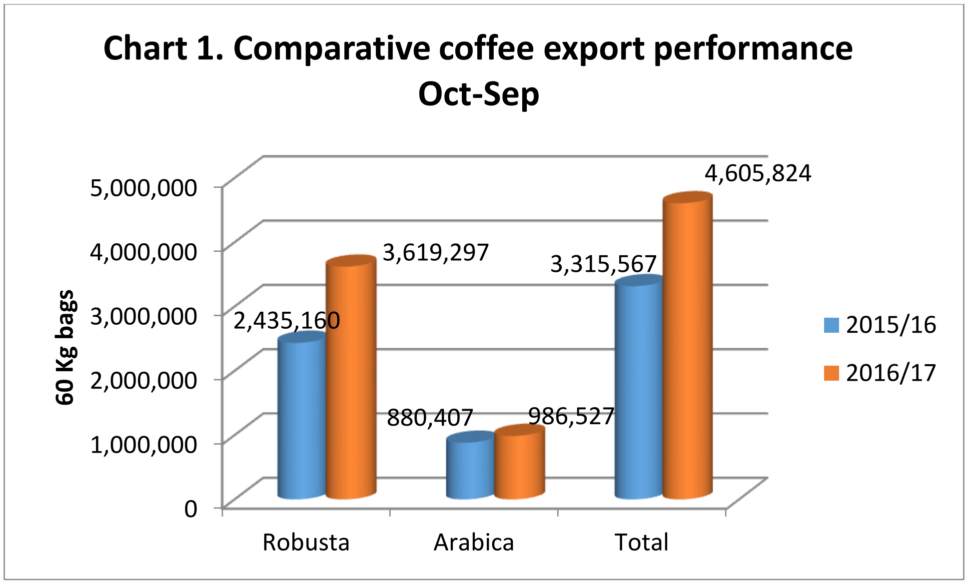
Table1: Comparative Coffee Export Performance – 60-kilo bags; US$

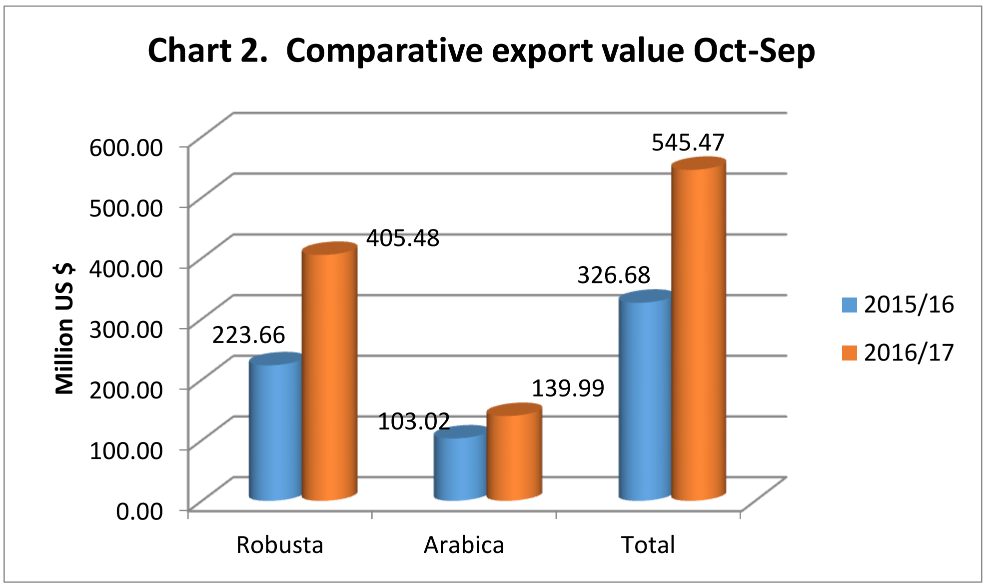
Coffee Year	2016/17		2015/16		%-age Change	
	Qty	Value $	Qty	Value $	Qty	Value $
Grand Total	**4,605,158**	**544,587,628**	**3,315,567**	**326,676,251**	**38.90**	**66.71**
Total Robusta	**3,618,631**	**404,858,546**	**2,435,160**	**223,655,972**	**48.60**	**81.02**
Total Arabica	**986,527**	**139,729,081**	**880,407**	**103,020,278**	**12.05**	**35.63**
September	**341,839**	**38,584,162**	**208,956**	**22,864,680**	**63.59**	**68.75**
• Robusta	**284,276**	**31,496,856**	142,859	14,562,566	98.99	116.29
• Arabica	**57,563**	**7,087,306**	66,097	8,302,114	-12.91	-14.63
August	**418,340**	**47,059,245**	**291,059**	**30,093,991**	**43.73**	**56.37**
• Robusta	382,520	42,287,824	244,882	24,613,694	56.21	71.81
• Arabica	35,820	4,771,421	46,177	5,480,297	-22.43	-12.93
July	**427,204**	**49,313,748**	**268,150**	**26,978,669**	**59.32**	**82.79**
• Robusta	370,075	41,768,206	218,643	20,830,637	69.26	100.51
• Arabica	57,129	7,545,542	49,507	6,148,032	15.40	22.73
June	**430,565**	**49,591,172**	**265,650**	**26,454186**	**62.08**	**87.46**
• Robusta	**356,925**	**39,456,375**	**201,382**	**18,555,784**	77.24	112.64
• Arabica	**73,640**	**10,134,798**	**64,268**	**7,898,402**	14.58	28.31
May	**408,454**	**47,191,822**	**285,945**	**27,619,592**	**42.84**	**70.86**
• Robusta	324,640	35,752,555	207,393	18,504,259	56.53	93.21
• Arabica	83,814	11,439,266	78,553	9,115,334	6.70	25.49

April	**325,566**	**39,277,120**	**326,793**	**31,120,627**	**-0.38**	**26.21**
• Robusta	242,501	27,915,872	222,748	19,307,760	8.87	44.58
• Arabica	83,065	11,361,248	104,045	11,812,867	-20.16	-3.82
March	**409,916**	**50,443,414**	**247,798**	**23,074,015**	**65.42**	**118.62**
• Robusta	316,314	36,539,693	166,153	13,679,794	90.38	167.11
• Arabica	93,602	13,903,721	81,645	9,376,222	14.65	48.29
February	**396,523**	**48,306,210**	**271,941**	**25,121,054**	**45.81**	**92.29**
• Robusta	301,116	34,545,200	204,921	17,598,345	46.94	96.30
• Arabica	95,407	13,761,010	67,020	7,522,709	42.36	82.93
January	**404,673**	**48,981,950**	**334,727**	**32,125,478**	**20.90**	**52.47**
• Robusta	304,787	33,973,480	257,330	22,889,563	18.44	48.42
• Arabica	99,886	15,008,470	77,397	9,235,915	29.06	62.50
December	**425,241**	**51,515,317**	**342,429**	**33,307,635**	**24.18**	**54.67**
• Robusta	328,164	36,036,618	263,214	23,957,649	24.68	50.42
• Arabica	97,077	15,478,699	79,215	9,349,986	22.55	65.55
November	**407,693**	**50,345,770**	**248,921**	**25,048,473**	**63.78**	**100.99**
• Robusta	278,245	31,508,240	157,358	14,836,751	76.82	112.37
• Arabica	129,448	18,837,530	91,563	10,211,723	41.38	84.47
October	**209,144**	**24,193,173**	**223,198**	**22,867,849**	**-6.30**	**5.80**
• Robusta	129,068	13,577,626	148,278	14,301,171	-12.96	-5.06
• Arabica	80,076	10,615,548	74,920	8,566,678	6.88	23.92

Compared to the same month last year, Robusta exports increased by 98.99% while Arabica exports decreased by 12.91%. Similarly, Robusta value increased by 116.29% while Arabica decreased by 14.63% compared to September 2016. Coffee exports for 12 months (October 2016-September 2017) totalled 4.61 million bags valued at US$ 545 million compared to 3.32 million bags worth US $ 327 million in the corresponding period the previous year, an increase of 38.92% and 66.97% in quantity and value respectively.

Charts 1 and 2 give comparative export performance by coffee type in both quantity and value in 2 coffee years during the 12 months (October- September) of 2016/17 and 2015/16 and cumulatively. Chart 1 shows an increase in exports for both Robusta and Arabica over last year. The Arabica exports' performance is attributed to its biennial cycle of production while Robusta increase is on account of newly planted coffee which has started yielding. Chart 2 also shows an increase in value for the 2 coffee types on account of high export volumes.





2.0 EXPORTS BY TYPE AND GRADE

Table 2 shows coffee exports by type, grade and average realized price for each coffee grade in the month of September 2017.The weighted average export price was US$ 1.88 per kilo, 1 cent higher than what was realized last month. Robusta exports accounted for 83.16% of total exports compared to 91.44% last month. The weighted average Robusta price was US $ 1.85 per kilo, 1 cent higher than US$ 1.84 per kilo realized last month. Organic Robusta had the highest price of US$ 2.40 per kilo, fetching a premium of 39 cents over conventional Screen 18 sold at an average of US$ 2.01 per kilo. Arabica fetched a weighted average price of US $ 2.05 per Kilo, US cents 17 down from US$ 2.22 per kilo realized last month. The highest price was for Kisoro PB sold at US $ 6.47 per kilo, it was followed by Organic Bugisu at a unit price of US$ 2.98.

Table 2: Coffee Exports by Type, Grade & Unit Price in September 2017

Coffee type/ Grade	Quantity 60-Kilo Bags	%-age Quantity	Value in US $	%-age Value	Unit Price $/Kilo
TOTAL	**341,839**		**38,584,166**		**1.88**
ROBUSTA	**284,276**	**100.00**	**31,496,860**	**100.00**	**1.85**
ORGANIC ROBUSTA	2,300	0.81	331,682	1.05	2.40
WASHED ROBUSTA	454	0.16	57,916	0.18	2.13
SCREEN 18	19,523	6.87	2,359,908	7.49	2.01
SCREEN 17	27,566	9.70	3,344,651	10.62	2.02
SCREEN 15	133,296	46.89	15,359,790	48.77	1.92
SCREEN 14	1,718	0.60	208,729	0.66	2.02
SCREEN 13	668	0.23	75,106	0.24	1.87
SCREEN 12	66,691	23.46	7,282,083	23.12	1.82
BHP 1199	18,680	6.57	1,537,748	4.88	1.37
OTHERS	13,380	4.71	939,245	2.98	1.17
ARABICA	**57,563**	**100.00**	**7,087,306**	**100.0**	**2.05**
ORGANIC BUGISU	1,220	2.12	217,859	3.07	2.98
ORGANIC OKORO	700	1.22	115,742	1.63	2.76
MT ELGON AA	633	1.10	87,917	1.24	2.31
MT.ELGON A+	1,080	1.88	205,216	2.90	3.17
MT. ELGON A	3,600	6.25	485,717	6.85	2.25
BUGISU A+	1,280	2.22	221,614	3.13	2.89
BUGISU AA	2,960	5.14	456,962	6.45	2.57
BUGISU A	3,222	5.60	424,479	5.99	2.20
BUGISU PB	17	0.03	2,608	0.04	2.56
KISORO PB	4	0.01	1,553	0.02	6.47
BUGISU C/PB	1,240	2.15	180,557	2.55	2.43
BUGISU B	99	0.17	15,060	0.21	2.54
MIXED ARABICA	300	0.52	33,730	0.48	1.87
WUGAR	1,534	2.66	252,215	3.56	2.74
DRUGAR	30,324	52.68	3,584,169	50.57	1.97
OTHERS	9,350	16.24	801,909	11.31	1.43

3.0 INDIVIDUAL EXPORTER PERFORMANCE

Table 3 shows the performance of the individual coffee exporting companies in the month of September 2017 in terms of quantity and market share. Kyagalanyi Coffee Ltd led with a market share of 21.60% compared to 15.59% last month. It was followed by Ugacof (U) Ltd with a market share of 1.80% compared to 13.44% last month, followed by Olam (U) Ltd at- 10.20% (6.97%), Export trading Co.Ltd.-7.45% (5.48%); Ideal Quality Commodities Ltd – 7.45% (11.84%); Besmark Coffee Company Limited-6.08% (4.37%); Touton Uganda Limited -4.94% (7.00%); Kawacom (U) Ltd-4.73% (3.57%) Ibero (U) Ltd -3.72% (4.94%); and Kampala Domestic Store Ltd. -2.23% (2.79%). The first 10 exporters held a market share of 81.93% compared to 77.06% last month reflecting increased concentration at this level. Out of 37 exporters who performed, 17 compared to 26 last month exported Robusta Coffee only while 10 exported Arabica coffee only. Besmark Coffee

Company Ltd. had the highest Arabica exports followed by Kyagalanyi Coffee Ltd. Kyagalanyi Coffee Ltd led in Robusta exports followed by Ugacof (U) Ltd. *The figures in brackets represent percentage market share held in August 2017.*

Table 3: Export Performance by Individual Companies in September 2017

NO	EXPORTING COMPANY	POSITION HELD IN AUGUST	QUANTITY (Bags)			PERCENTAGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
			284,276	**57,563**	**341,839**	**100.00**	
1	Kyagalanyi Coffee Factory Ltd	1	62,142	11,696	73,838	21.60	21.60
2	Ugacof (U) Ltd	2	36,926	3,425	40,351	11.80	33.40
3	Olam Uganda Ltd	5	33,290	1,570	34,860	10.20	43.60
4	Export Trading Company (U) Ltd	6	28,250	3,000	31,250	9.14	52.74
5	Ideal Quality Commodities Ltd	3	22,700	2,750	25,450	7.45	60.19
6	Besmark Coffee Company Limited	8	4,550	16,235	20,785	6.08	66.27
7	Touton Uganda Limited	4	16,325	670	16,995	4.97	71.24
8	Kawacom (U) Ltd	10	10,900	5,275	16,175	4.73	75.97
9	Ibero (U) Ltd	7	12,726		12,726	3.72	79.70
10	Kampala Domestic Store Ltd	12	7,638		7,638	2.23	81.93
11	Ld Commodities (U) Ltd	13	7,348		7,348	2.15	84.08
12	Qualicoff (U) Limited	16	6,180		6,180	1.81	85.89
13	Tata Uganda Lmited	14	6,000		6,000	1.76	87.64
14	Ankole Coffee Producers Coop Union Ltd	19	5,190		5,190	1.52	89.16
15	Great Lakes Coffee Company Ltd	15	360	4,830	5,190	1.52	90.68
16	Coffee World Ltd	11	4,696		4,696	1.37	92.05
17	Sena Indo Uganda Limited	26	4,295		4,295	1.26	93.31
18	Ankole Coffee Processors Ltd	18	4,170		4,170	1.22	94.53
19	Commodity Solutions (U) Ltd	9		3,500	3,500	1.02	95.55
20	Bakhsons Trading Co. (U) Ltd	21	2,748		2,748	0.80	96.36
21	Karaz Coffee Factory	22	2,080		2,080	0.61	96.97
22	Savannah Commodities Ltd	23	1,400		1,400	0.41	97.37
23	Omega Oils (U) Ltd	-		1,050	1,050	0.31	97.68
24	Nakana Coffee Factory Ltd	17	1,020		1,020	0.30	97.98
25	Banyankole Kweterana Coop Union Ltd	36	990		990	0.29	98.27
26	Nucafe	32	988		988	0.29	98.56
27	Mbale Importers & Exporters Ltd	29		960	960	0.28	98.84
28	Bakwanye Trading Co. Ltd	24		720	720	0.21	99.05
29	Kibinge Coffee Farmers' Coop Soc Ltd	28	680		680	0.20	99.25
30	Bukonzo Joint Co-Operative Union Ltd	37		640	640	0.19	99.44
31	AMCO Trading House (U) Ltd	25	350		350	0.10	99.54

32	Turads Trading (U) Ltd	-		340	340	0.10	99.64
33	Kaweri Coffee Plantation	33	334		334	0.10	99.74
34	Cisco Petroleum (U) Ltd	-		330	330	0.10	99.83
35	United Organic Coffee Growers Limited	-		320	320	0.09	99.93
36	Bukonzo Organic Farmers Cooperative Union Ltd	-		154	154	0.05	99.97
37	Gorilla Summit Coffee	-		98	98	0.03	100.00

4.0 LOCAL SITUATION

During the month, farm gate prices ranged from Sh. 1,800-2,200 per kilo of Kiboko (Robusta dry cherries); Shs. 4,700-5,000/= for FAQ; Sh. 6,000-6,300/= for Arabica parchment; and Sh. 5,500-5,800/= per kilo for Drugar from Kasese. The averages were: Sh. 2,000 per kilo for Kiboko coffee; Sh. 4,850 for Robusta FAQ; Sh. 6,150 for Arabica parchment and Sh. 5,650/= for Drugar.

5.0 GLOBAL SITUATION

Total global exports for August 2017 were 9.87 million bags bringing the cumulative total for the first eleven months of coffee year 2016/17 to 113.28 million bags, 5.8% higher than the same period of 2015/16 coffee year.

The 2016/17 Global production is still estimated at 153.9 million bags, an increase of 1.5% from last year. The increase has been due to an increase in output from Indonesia, Uganda and Peru. Consumption is estimated at 155.1 million bags, which is a slight decrease of 0.3% from last year.

The ICO Composite Indicator price decreased from US Cents 128.24 per lb. in August 2017 to US cents 124.46 per lb. in September 2017. It ranged from US cents 128.95 to 121.40 per lb.

6.0 COFFEE EXPORTS BY DESTINATION

Table 4 illustrates the destinations of Uganda's coffee exports during the month of September 2017. Exports to EU countries totaled 217,482 bags with a market share of 63.62% compared with 295,590 bags (70.66%) exported last month. EU was followed by Sudan with 53,668 bags (15.70%) compared to 46,514 bags (11.12%) the previous month. India imported 26,910 bags (7.87%) compared to 27,320 (6.53%); Morocco -10,666 bags (3.12%) compared to 10,879 bags (2.60%); Algeria 8,558 bags -2.50% compared to 8,268 bags (1.98%) in August 2017. Coffee exports to Africa amounted to 76,332 bags, a market share of 22.32% compared to 68,196 bags with a market share of 16.30% exported in August 2017. *The figures in brackets represent the percentage market share of the previous month.*

Table 4: Main Destinations of Uganda Coffee in September 2017

NO	DESTINATION	POSITION HELD IN AUGUST	QUANTITY (60kg bags)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**284,276**	**57,563**	**341,839**	**100.00**	
1	EU	1	172584	44898	217482	63.62	63.62
2	SUDAN	2	52468	1200	53668	15.70	79.32
3	INDIA	3	22285	4625	26910	7.87	87.19
4	MOROCCO	5	10333	333	10666	3.12	90.31
5	ALGERIA	6	7598	960	8558	2.50	92.82
6	ISREAL	7	6480		6480	1.90	94.71
7	JAPAN	15	4030	320	4350	1.27	95.98
8	U.S.A	4	2360	1850	4210	1.23	97.22
9	SOUTH AFRICA	10	1920	1200	3120	0.91	98.13
10	SWITZERLAND	11	1308		1308	0.38	98.51
11	CANADA	9	1280		1280	0.37	98.89
12	RUSSIA	8	660	345	1005	0.29	99.18
13	TAIWAN	14		600	600	0.18	99.36
14	UK	19	320	252	572	0.17	99.52
15	TURKEY	-		340	340	0.10	99.62
16	UKRAINE	-	330		330	0.10	99.72
17	AUSTRALIA	17		320	320	0.09	99.81
18	KENYA	13		320	320	0.09	99.91
19	VIETNAM	-	320		320	0.09	100.00

7.0 BUYERS OF UGANDA COFFEE

Buyers of Uganda coffee in September 2017 are shown in table 5. The top 10 buyers held a market share of 67.13% compared to 68.36% last month. Sucafina led with a market share of 11.99% compared to 13.28% last month. This was followed by Olam International -10.29% (6.35%); Volcafe –9.79% (6.90%); Altasheel -8.19% (8.03%); Touton -5.41% (7.38%); ETG– 4.93% (1.24%); Ecom Agro Industrial – 4.54% (3.49%); Strauss Commodities-4.30% (6.41%); Tata Coffee 3.96% (3.69%); and Bernahard Rothfos – 3.72% (4.94%). Note: *The figures in brackets represent percentage performance in the previous month -August 2017.*

TABLE 5: Buyers of Uganda Coffee in September 2017

	BUYERS	POSITION HELD IN AUGUST	QUANTITY (60kg BAGS)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**284,276**	**57,563**	**341,839**	100.00	
1	Sucafina S.A	1	37,246	3,745	40,991	11.99	11.99
2	Olam International	6	32,192	2,994	35,186	10.29	22.28
3	Volcafe	4	31,092	2,376	33,468	9.79	32.08
4	Al-Tasheel	2	28,000		28,000	8.19	40.27
5	Touton Geneva Sa	3	16,861	1,630	18,491	5.41	45.68
6	ETG	17	13,858	3,000	16,858	4.93	50.61
7	Ecom Agro Industrial	11	10,250	5,270	15,520	4.54	55.15
8	Strauss	5	12,175	2,520	14,695	4.30	59.45
9	Tata Coffee	10	12,965	580	13,545	3.96	63.41
10	Bernhard Rothfoss	9	12,726		12,726	3.72	67.13
11	Bercher Coffee	18	988	11,520	12,508	3.66	70.79
12	Cofftea	-	9,450		9,450	2.76	73.55
13	Indus Coffee	14	5,880	3,000	8,880	2.60	76.15
14	Icona Café	13	6,146	720	6,866	2.01	78.16
15	Gebr Westhoff	-		6,371	6,371	1.86	80.02
16	Luigi Lavazza	8	6,306		6,306	1.84	81.87
17	D.L.F For Complete	23	4,900		4,900	1.43	83.30
18	Dek	-	2,880	1,800	4,680	1.37	84.67
19	Aldwami Co	16	4,550		4,550	1.33	86.00
20	Societe Habycafe	-	3,340		3,340	0.98	86.98
21	Tropicore	-	2,980	310	3,290	0.96	87.94
22	Nespresso	-	3,200		3,200	0.94	88.88
23	Cofco Americas	-	2,672		2,672	0.78	89.66
24	Elmathahib	24	2,450		2,450	0.72	90.38
25	Geprocor Sam	-	1,920		1,920	0.56	90.94
26	Spa Tomoca Labelle	-	1,920		1,920	0.56	91.50
27	Rothfos Corporation	21	1,600		1,600	0.47	91.97
28	Others	-	15,729	11,727	27,456	8.03	100.00

8.0: COFFEE DEVELOPMENT AND PROMOTIONAL ACTIVITIES

COFFEE PRODUCTION ACTIVITIES – SEPTEMBER 2017

8.1: The Weather Situation

Central Region

- The weather was generally improved in the Region with more rains areas except for Greater Mukono which received less rain.
- There were still some substantial harvests south of the Equator but less in Greater Mukono.
- In Mpigi, Gomba and Butambala Sub-Region, the whole month has been generayy characterized with evenly distributed rainfall.
- Gomba district in particular predominantly received heavy rainfall and this kick started coffee seedlings distribution and planting.
- The adequate humid conditions initiated light flowering of the coffee trees and the conditions were favorable enough to allow flower catchment
- The adequate moisture is also improving on the performance of the seedlings planted in the March-May planting season.
- In Greater Rakai the month of September was dry with occasional showers of rain and the harvesting coffee season had almost come to an end however flowering of coffee had also been observed in some areas.

Western Region

- Kyenjojo, Mubende and Hoima region received above normal rains in the month of September that enabled planting of coffee seedlings in all districts.
- Kyegegwa, Kagadi, Kibaale, Kakumiro and Kamwenge Districts had normal rains evenly distributed throughout the month of September.
- Bundibugyo, Ntoroko, kabarole, and Kasese region had relatively heavy rains that continued to become destructive in some areas.

Northern Region

- Overall, the region experienced favorable climatic conditions with high amounts of rainfall being received across the region.
- The rains favored planting and establishment of already planted seedlings.
- The temperatures were moderate between cool and warm occasionally not exceeding a maximum of 32 degrees.
- These rains were a signal that planting should be continued for the Mid North. AS for Zombo and Nebbi there was a very short dry spell to distinguish the First and second season.
- Due to the prevailing rains 85% of the planted seedlings has established across the region.
- The weather led to challenges of accessibility in some coffee areas especially where there was poor road network and most affected District was Zombo.
- Marketing of coffee was also delayed as it took more days to dry the coffee and also difficulties in transporting the coffee.
- Zombo reported the highest rainfall. The temperatures were cool occasionally not exceeding a maximum of 29 degrees.

Eastern Region

- Eastern region received heavy rains throughout the month that enabled continued planting of coffee in the region.
- The coffee season in Busoga has registered low volumes compared to the previous seasons.
- Mt Elgon region continued to receive above normal rains causing land and mud slides in parts of Sironko and Kapchorwa districts.
- Mt. Elgon region started planting early and some districts have concluded planting.
- Bukwo district which was dry in the last month continued to be dry and no planting has taken place.

South Western Region

- South western region received near normal rains in the first one week of September and above normal rains in a few localized areas of kanungu, Kabale and Rukungiri districts. However the rains stabilized towards the end of the month.
- The season for Harvesting of Arabica coffee in Rukungiri and Kanungu started and there has been delayed drying of coffee as well as affecting trade due to impassable roads.
- Kiruhura and Ntungamo experienced normal rains that benefited the old coffee trees and enabling replanting in all areas.

8.2 Generation of Coffee Planting Material

- 2,878 kgs of seed was received in September making a cumulative total **71,485 MT** of seed that was distributed to Nursery operators.
- 36,750 CWDr Clones were allocated to 18 (4females and 14 males) nursery operators, making a cumulative total of **126,589** Coffee Wilt Disease Resistant.
- In September no Tissue culture plantlets were issued except in the previous month 28,000 Coffee wilt resistant plantlets from distributed culture propagation at FICA, Kyenjojo that had overgrown in pots were distributed to commercial farmers for planting.
- More CWDr cuttings are being allocated to potential nursery operators for CWDr propagation in Robusta growing areas.

8.3 Coffee Planting

- A total of 104,550,159 coffee seedlings have so far been planted in 102 coffee growing districts compared to 157,063,064 available coffee seedlings in the nurseries.
- Coffee planting is expected to end by the first week of November so that the last planted coffee seedling can receive at least four rains to established and also increase survival rate.
- Farmer sensitization and mobilization, distribution and planting of coffee seedlings in collaborative with UCDA, OWC, LGs Officials and nursery operators is ongoing in all the regions.

8.4. Coffee seedlings planted in the five coffee regions.

REGION	DISTRICTS	NURSERIES	NO. SEEDLINGS
SOUTH WESTERN	16	458	**13,093,637**
WESTERN	19	387	**35,567,000**
EASTERN	22	632	**14,418,257**
NORTHERN(WESTNILE)	25	36	**759,560**
CENTRAL	20	576	**40,711,705**
TOTAL	102	**2,089**	**104,550,159**

8.5 Management of Diseases and Pest Out breaks.

Outbreak of yellow headed stem borer in Sironko District.

- The yellow headed stem borer was reported in Sironko and a team comprised of NaCORI and UCDA went there to asses the damage.

Type of pest or disease	**Incidence**	**Extent of damage**
a) Pests		
1. Stem borers	low	• Serious damage was reported in Sironko and in other few localized areas of the neighboring areas.
2. Coffee Berry borer	low	• Low incidences were reported from all regions majorly on Arabica coffee and some Robusta coffee fields.
3. Black Twig borer	low	• Increased incidences were reported in all regions with greater incidence in the eastern districts of Busoga and Central Region. • In Western Region incidences of the diseases was registered in new coffee farmers and 300 acres were sprayed and farmers advised to employ phytosanitary practices • The newly affected districts are Iganga and Luuka
b) Diseases		
1. Coffee leaf rust	Very low	• Severity is low. Most of the coffee trees look disease free although there are localized fields showing symptoms of nutrient deficiency. Farmers are advised to conduct continuous monitoring.
2. Coffee berry	Very low	• Continued to affect most Arabica coffee fields in

disease		Kapchorwa and Bulambuli especially ripening berries.
3. Red blister disease	High	• Continued to affect Robusta coffee fields with poor husbandry practices and farmers have been told to practice on methods that improve and enhance soil fertility soil.
4. Coffee Wilt Disease		• The disease was not reported in any of the five coffee regions.

8.6. FARMER REGISTRATION

- Total Number of Coffee Farming Households registered in Mukono District was 30,085, analysis on going.
- The Total Number of Coffee Farming Households registered in Buikwe District was 28,621 analysis on going.
- Preparations for farmer registration in Kalungu is underway. Analysis of forwarded data is being undertaken. Farmer registration final report in progress

Center for Robusta Excellence (CORE) activities:

- A lead farmer Kanyali Fred reported having been receiving farmers from Masaka to come to use the mini processing unit to get seed.
- He has so far pulped 600kg of cherry. He stumped his garden earlier this year due to the drought that affected his coffee has sprouted.
- The farmer was requesting for a motorized spray pump in order to start spraying his coffee.
- In Iganga district, seven farmers were given inputs including hand saws, NPK fertilizer, pesticide and herbicides as a contribution from CORE.

9.0. COFFEE PROMOTION ACTIVITIES

9.1: Domestic Coffee Consumption

UCDA promoted coffee at the Fort Portal Farmers Expo and the Coffee Technology Expo organized by Braz Afric and over 500 attendees visited the stall.Coffee was provided for tasting and information on coffee health benefits was disseminated.

UCDA promoted coffee consumption at the farm clinic at Kabanyoro, at the tax payer's appreciation week organized by URA in Kololo and at the Joint Agricultural Sector Annual Review (JASAR) in Muyonyo. Coffee was provided to attendees and health benefits of taking coffee were explained

9.2 Capacity building of industry players through training and skills development of industry players.

UCDA carried out barista training for 38 personnel from government Agencies and Ministries. The training was aimed at equipping them with knowledge and skills in brewing techniques.

UCDA carried out a quality improvement campaign in Zombo and Nebbi, involving sensitization and enforcement. A quality improvement programme was aired on Radio Paidha. Compliance in the region was noted.

9.3 Launch of communication strategies

UCDA launched the coffee subsector communication Strategy and domestic Coffee Consumption Strategy on 22nd September 2017 at Protea Hotel. The function was presided over by the UCDA Board Chairman Mr. Perez Bakhumnhe who represented the Minister of Agriculture Animal Industry & Fisheries.

10.0 OUTLOOK FOR OCTOBER 2017

October exports are projected at 400,000 bags The main season in Masaka and South-western region has virtually ended. Harvesting of main crop in Central and Eastern region will commence in November.

11.0 UPCOMING EVENTS

- ***Training University baristas 16th -27th October 2017.*** In order to continue building capacity in coffee brewing UCDA will carry out barista training for university students. The training will be held at UCDA offices, Lugogo UMA show ground.

- ***Value addition training 23rd-25th October 2017.*** UCDA will carry out the training in Mityana and Fort Portal districts

  IACO General Assembly 26 - 30 November 2017 Abidjan, Côte d'Ivoire Theme: Sustainable Coffee Development for the Emergence of African Economy.
  http://www.iaco-oiac.org/en

- ***International coffee & Tea Festival: 1st – 3rd November 2017. Dubai, United Arab Emirates.*** The International Coffee & Tea Festival is the one-stop event showcasing all coffee, tea, bar and café products, equipment and services, presenting a focused, industry-recognized platform in the region. The Festival has proven instrumental to the development of the industry, providing professionals and coffee/tea businesses the exposure to promote their products, launch new concepts and seek new business channels.