Uganda Coffee Development Authority

MINISTRY OF AGRICULTURE, ANIMAL INDUSTRIES AND FISHERIES

UCDA MONTHLY REPORT FOR JULY 2017

Highlights:

- *This is the tenth report for the coffee year 2016/17. A total of 427,204-kilo bags of coffee valued at US$ 49.51 million were exported in July 2017 at an average weighted price of US $ 1.93 US cents, 1 cent higher than the previous month.*
- *Farm-gate prices for Robusta Kiboko averaged Shs. 2,100/= per kilo; FAQ Shs.5,350/= per kilo, Arabica parchment Shs 6,450/= per kilo and Drugar Sh. 6,300/kilo.*
- *Coffee exports for 12 months (August 2016 to July 2017) totalled 4.35 million bags worth $513 million comprising Robusta 3.34 million bags worth $370.87 million and Arabica 1.01 million bags worth $141.91 million.*
- *76.23% of the total export volume was exported by 10 exporters, out of 35 who performed during the month compared to 81.44% in June 2017, reflecting a decreased concentration.*
- *The ICO Composite Indicator price increased from US cents 122.39 per lb. in June 2017 to US cents 127.26 per lb. in July 2017.*

1.0 COFFEE EXPORTS

Coffee exports in July 2017 amounted to 427,204 60-kilo bags worth US $ 49.59 million comprising 330,075 bags ($ 41.92 million) of Robusta and 57,129 bags ($7.59 million) of Arabica (*see Table 1*).

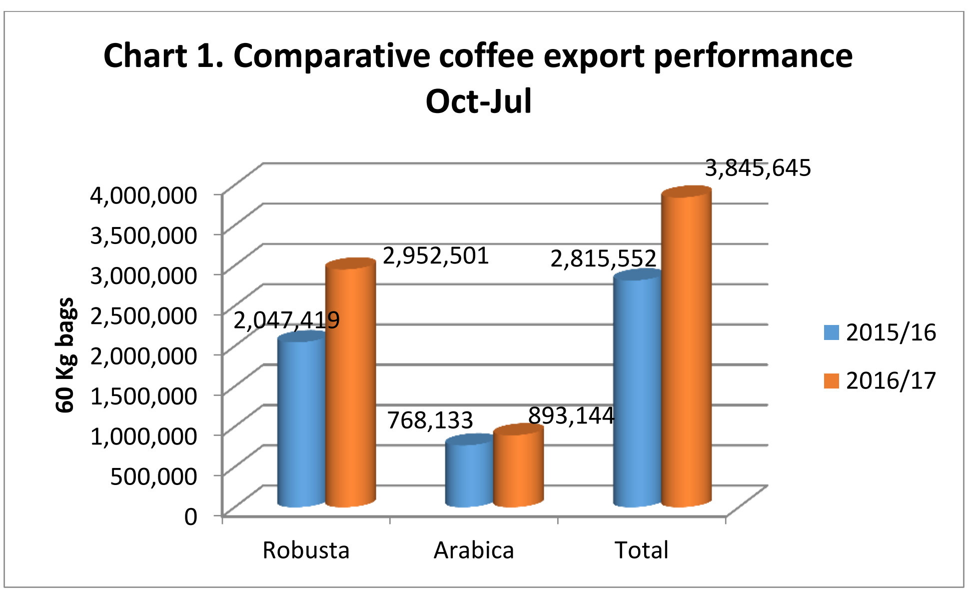
Table1: Comparative Coffee Export Performance – 60-kilo bags; US$

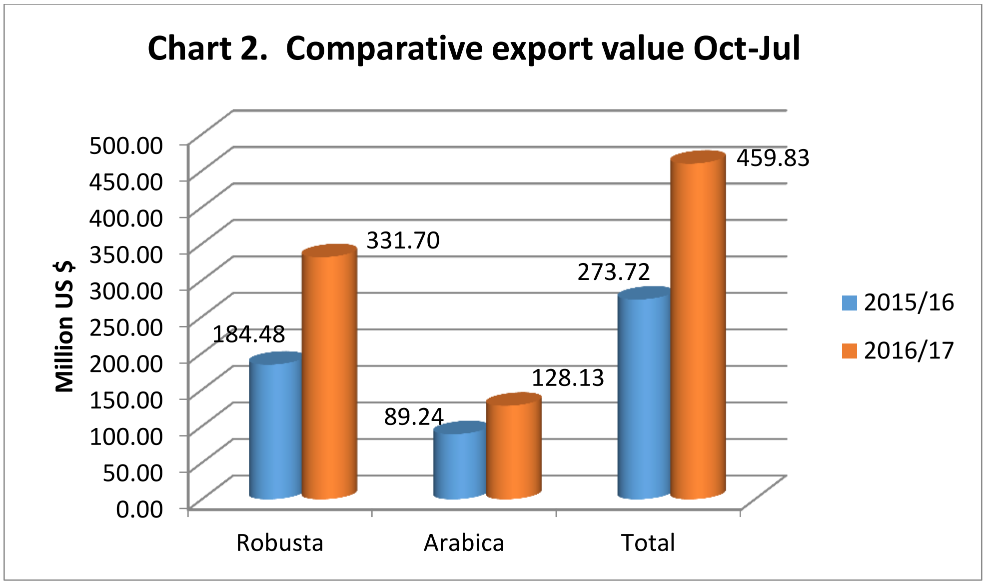
Coffee Year	2016/17		2015/16		%-age Change	
	Qty	Value $	Qty	Value $	Qty	Value $
Grand Total	**3,845,645**	**459,821,857**	**2,815,552**	**273,717,579**	**36.59**	**67.99**
Total Robusta	**2,952,501**	**331,694,362**	**2,047,419**	**184,479,721**	**44.21**	**89.80**
Total Arabica	**893,144**	**128,127,495**	**768,133**	**89,237,867**	**16.28**	**43.58**
July	**427,204**	**49,510,624**	**268,150**	**26,978,669**	**59.31**	**85.05**
• Robusta	370,075	41,923,419	218,643	20,830,637	69.26	101.26
• Arabica	57,129	7,587,206	49,507	6,148,032	15.40	23.41
June	**430,565**	**49,591,172**	**265,650**	**26,454186**	**62.08**	**87.46**
• Robusta	**356,925**	**39,456,374**	**201,382**	**18,555,784**	**77.24**	**112.64**
• Arabica	**73,640**	**10,134,798**	**64,268**	**7,898,402**	**14.58**	**28.31**
May	**408,454**	**47,571,639**	**285,945**	**27,619,592**	**42.84**	**72.24**
• Robusta	324,640	36,132,372	207,393	18,504,259	**56.53**	**95.27**
• Arabica	83,814	11,439,266	78,553	9,115,334	**6.70**	**25.49**
April	**326,232**	**39,362,589**	**326,793**	**31,120,627**	**0.17**	**26.48**
• Robusta	243,167	28,001,340	222,748	19,307,760	**9.17**	**45.03**
• Arabica	83,065	11,361,248	104,045	11,812,867	**20.16**	**3.82**
March	**409,916**	**50,443,414**	**247,798**	**23,074,015**	**65.42**	**118.62**
• Robusta	316,314	36,539,693	166,153	13,679,794	90.38	167.11
• Arabica	93,602	13,903,721	81,645	9,376,222	14.65	48.29

February	**396,523**	**48,306,210**	**271,941**	**25,121,054**	**45.81**	**92.29**
• Robusta	301,116	34,545,200	204,921	17,598,345	46.97	96.30
• Arabica	95,407	13,761,010	67,020	7,522,709	42.36	82.93
January	**404,673**	**48,981,950**	**334,727**	**32,125,478**	**20.90**	**52.47**
• Robusta	304,787	33,973,480	257,330	22,889,563	18.44	48.42
• Arabica	99,886	15,008,470	77,397	9,235,915	29.06	62.50
December	**425,241**	**51,515,317**	342,429	33,307,635	**24.18**	**54.67**
• Robusta	328,164	36,036,618	263,214	23,957,649	24.68	50.42
• Arabica	97,077	15,478,699	79,215	9,349,986	22.55	65.55
November	**407,693**	**50,345,770**	248,921	25,048,473	**63.78**	**100.99**
• Robusta	278,245	31,508,240	157,358	14,836,751	76.82	112.37
• Arabica	129,448	18,837,530	91,563	10,211,723	41.38	84.47
October	**209,144**	**24,193,173**	**223,198**	**22,867,849**	**-6.30**	**5.80**
• Robusta	129,068	13,577,626	148,278	14,301,171	-12.96	-5.06
• Arabica	80,076	10,615,548	74,920	8,566,678	6.88	23.92

Compared to the same month last year, both Robusta and Arabica exports increased by 69.20% and 15.40% respectively. Similarly, Robusta and Arabica export value increased by 101.26% and 23.41% respectively compared to July 2016. Coffee exports for 12 months (August 2016-July 2017) totalled 4.35 million bags valued at $ 513 million compared to 3.42 million bags worth US $ 336 million in the corresponding period the previous year, an increase of 27.19% and 52.84% in quantity and value respectively.

Charts 1 and 2 give comparative export performance by coffee type in both quantity and value in 2 coffee years during the first 10 months (October- July) of 2016/17 and 2015/16 and cumulatively. Chart 1 shows an increase in exports for both Robusta and Arabica over last year. The Arabica exports' performance is attributed to its biennial cycle of production while Robusta increase is on account of newly planted coffee which has started yielding. Chart 2 also shows an increase in value for the 2 coffee types on account of high export volumes.





2.0 EXPORTS BY TYPE AND GRADE

Table 2 shows coffee exports by type, grade and average realized price for each coffee grade during the month of July 2017.The weighted average export price was US$ 1.93 per kilo, 1 cent higher than what was realized last month. Robusta exports accounted for 86.63% of total exports compared to 82.90% last month. The weighted average Robusta price was US $ 1.89 per kilo, 5 cents higher than US$ 1.84 per kilo realized last month. Washed Robusta had the highest price of US$ 2.25 per kilo, fetching a premium of 22 cents over conventional Screen 18 sold at an average of US$ 2.03 per kilo. Arabica fetched a weighted average price of US $ 2.21 per Kilo, US cents 8 down from US$ 2.29 per kilo realized last month. The highest price was for Bugisu PB with minimal quantities and was sold at US $ 5.51 per kilo, It was followed by Bugusu CPB at a unit price of US$ 2.78. A considerable percentage of Drugar in the Arabicas is worth noting.

Table 2: Coffee Exports by Type, Grade & Unit Price in July 2017

Coffee type/ Grade	Quantity 60-Kilo Bags	%-age Quantity	Value in US $	%-age Value	Unit Price $/Kilo
TOTAL	**427,204**		**49,510,624**		**1.93**
ROBUSTA	**370,075**	**100.00**	**41,923,419**	**100.00**	**1.89**
ORG ROBUSTA	1,690	0.46	221,159	0.53	2.18
WASHED ROBUSTA	1,604	0.43	216,946	0.52	2.25
SCREEN 18	24,379	6.59	2,971,822	7.09	2.03
SCREEN 17	22,044	5.96	2,650,843	6.32	2.00
SCREEN 15	182,564	49.33	21,259,590	50.71	1.94
SCREEN 13	10,005	2.70	1,177,845	2.81	1.96
SCREEN 14	360	0.10	42,381	0.10	1.96
SCREEN 12	99,177	26.80	10,924,715	26.06	1.84
BHP 1199	16,502	4.46	1,521,940	3.63	1.54
OTHER ROBUSTAS	11,750	3.18	936,178	2.23	1.33
ARABICA	**57,129**	**100.00**	**7,587,206**	**100.0**	**2.21**
MT. ELGON A	1,080	1.89	150,001	1.98	2.31
ORGANIC DRUGAR	700	1.23	97,223	1.28	2.31
BUGISU AA	4,649	8.14	767,711	10.12	2.75
BUGISU A	3,160	5.53	429,897	5.67	2.27
BUGISU AB	2,670	4.67	375,796	4.95	2.35
BUGISU PB	10	0.02	3,307	0.04	5.51
BUGISU CPB	320	0.56	53,397	0.70	2.78
BUGISU B	350	0.61	53,241	0.70	2.54
RWENZORI AA	333	0.58	46,250	0.61	2.31
WUGAR	1,040	1.82	139,683	1.84	2.24
DRUGAR	39,177	68.58	5,176,173	68.22	2.20
OTHER ARABICAS	3,640	6.37	294,526	3.88	1.35

3.0 INDIVIDUAL EXPORTER PERFORMANCE

Table 3 shows the performance of the individual coffee exporting companies in the month of July 2017 in terms of quantity and market share. Kyagalanyi Coffee Ltd led with a market share of 12.69% compared to a market share of 18.20% last month. It was followed by Ugacof (U) Ltd with a market share of 11.52% compared to 16.84% last month, followed by Olam (U) Ltd- 9.02% (8.89%), Ideal Commodities (U) Ltd -8.38% (9.16%); Kampala Domestic Store Ltd. -7.71% (8.01%); Export Trading Co.Ltd.-6.59% (8.01%); Ibero(U) Ltd – 5.82% (3.71%); Kawacom (U) Ltd-5.24% (3.89%); Commodity Solutions (U) Ltd -4.86% (3.45%); and Besmark Coffee Company Ltd- 4.41% (1.60%). The first 10 exporters held a market share of 76.23% compared to 81.44% last month reflecting decreased concentration at this level. Out of 35 exporters who performed, 15 compared to 20 last month exported Robusta Coffee only while 6 exported Arabica coffee only. Ugacof (U) Ltd. had the highest Robusta exports followed by Kyagalanyi Coffee Ltd. Kyagalanyi Coffee Ltd led in Arabica exports followed by Olam (U) Ltd. *The figures in brackets represent percentage market share held in June 2017.*

Table 3: Export Performance by Individual Companies in July 2017

	EXPORTING COMPANY	POSITION HELD IN JUNE	QUANTITY (Bags)			PERCENTAGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
			370,075	**57,129**	**427,204**	**100.00**	
1	Kyagalanyi Coffee Ltd	1	40,197	14,029	54,226	12.69	12.69
2	Ugacof (U) Ltd	2	48,184	1,031	49,215	11.52	24.21
3	Olam (U) Ltd	4	29,319	9,204	38,523	9.02	33.23
4	Ideal Commodities (U)Ltd	3	35,790		35,790	8.38	41.61
5	Kampala Domestic Store Ltd	5	32,950		32,950	7.71	49.32
6	Export Trading Company Ltd	6	20,216	7,920	28,136	6.59	55.91
7	Ibero (U) Ltd	8	24,854		24,854	5.82	61.73
8	Kawacom (U) Ltd	7	14,818	7,570	22,388	5.24	66.97
9	Commodity Solutions (U) Ltd	9	20,754		20,754	4.86	71.82
10	Besmark Coffee Company Limited	15	18,840		18,840	4.41	76.23
11	Touton (U) Limited	16	14,836	2,450	17,286	4.05	80.28
12	LD Commodities (U) Ltd	12	5,330	5,125	10,455	2.45	82.73
13	Coffee World Ltd	14	8,952		8,952	2.10	84.82
14	Savannah Commodities Ltd	11	8,488		8,488	1.99	86.81
15	Ankole Coffee Producers Coop Union Ltd	20	7,761		7,761	1.82	88.63
16	Qualicoff (U) Limited	22	7,650		7,650	1.79	90.42
17	Great Lakes Coffee Company Ltd	10		6,024	6,024	1.41	91.83
18	Ankole Coffee Processors Ltd	17	5,350		5,350	1.25	93.08
19	Nakana Coffee Factory Ltd	19	5,314		5,314	1.24	94.32
20	Ishaka Quality Commodities Ltd	-	5,190		5,190	1.21	95.54
21	Bakhsons Trading Co. (U) Ltd	13	4,592		4,592	1.07	96.61
22	Sena Indo (U) Limited	23	2,882		2,882	0.67	97.29
23	Discovery Trading Ltd	24	1,774		1,774	0.42	97.70
24	Cisco Petroleum (U) Ltd	26		1,400	1,400	0.33	98.03
25	Karaz Coffee Factory	21	1,340	30	1,370	0.32	98.35
26	Risala (U) Ltd	24	672	691	1,363	0.32	98.67
27	Banyankole Kweterana Coop Union Ltd	-	1,034		1,034	0.24	98.91
28	Pearl Crops Limited	29	680	350	1,030	0.24	99.15
28	Kaweri Coffee Plantation	18	974		974	0.23	99.38
29	Powerstom (U) Ltd	25	664		664	0.16	99.54
30	Mbale Importers & Exporters Ltd	27		640	640	0.15	99.69
31	Amco Trading House (U) Ltd	-	350		350	0.08	99.77
32	Bakwanye Trading Co. Ltd	32		320	320	0.07	99.84
33	Bufumbo Organic Farmers Association	-		320	320	0.07	99.92

34	NUCAFE LTD	-	320		320	0.07	99.99
35	Bros Coffee (U) Ltd	-		25	25	0.01	100.00

4.0 LOCAL SITUATION

During the month, farm gate prices ranged from Sh. 1,800-2,400 per kilo of Kiboko (Robusta dry cherries); Shs. 5,200-5,500/= for FAQ; Sh. 6,200-6,700/= for Arabica parchment; and Sh. 6,000-6,600/= per kilo for Drugar from Kasese. The averages were: Sh. 2,100 per kilo for Kiboko coffee; Sh. 5,350 for Robusta FAQ; Sh. 6,450 for Arabica parchment and Sh. 6,300/= for Drugar.

GLOBAL SITUATION

Total global exports for June 2017 were 10.44 million bags bringing the cumulative total for the first nine months of coffee year 2016/17 to 92.29 million bags, 5.6% higher than the same period of 2015/16 coffee year.

The 2016/17 Global production has been revised upwards at 153.9 million bags, an increase of 1.5% from last year. The increase has been due to an increase in output from Indonesia and Peru. Consumption is estimated at 155.1 million bags, which is a slight decrease of 0.3% from last year

The ICO Composite Indicator price increased from US Cents 122.39 per lb. in June 2017 to US cents 127.26 per lb. in July 2017. It ranged from US cents 122.71 to 131.52 per lb. The prices increased after reports emerged from Brazil about low yields and quality issues for the 2017/18 crop.

COFFEE EXPORTS BY DESTINATION

Table 4 illustrates the destinations of Uganda's coffee exports during the month of July 2017. Exports to EU countries totaled 287,908 bags with a market share of 67.39% compared with 242,002 bags (56.41%) exported last month. EU was followed by Sudan with 58,184 bags (13.62%) compared to 56,899 bags (13.21%) the previous month. India imported 15,555 bags (3.64%) compared to 12,845 (2.98%); Morocco -11,409 (2.67%) compared to 17,721 bags (4.12%); Japan 8,790 bags -2.06% compared to 1,911 bags (0.44%) in June 2017. Coffee exports to Africa amounted to 84,177 bags, a market share of 19.70% compared to 142,484 bags with a market share of 33.09 exported in June2017. *The figures in brackets represent the percentage market share of the previous month.*

Table 4: Main Destinations of Uganda Coffee in July 2017

	DESTINATION	POSITION HELD IN JUNE	QUANTITY (60kg bags)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**370,075**	**57,129**	**427,204**	**100.00**	
1	EU	1	247,521	40,387	287,908	67.39	67.39
2	Sudan	2	57,824	360	58,184	13.62	81.01
3	India	6	15,555		15,555	3.64	84.65
4	USA	5	6,954	4,460	11,414	2.67	87.33
5	Morocco	15	11,064	345	11,409	2.67	90.00
6	Japan	3	8,170	620	8,790	2.06	92.05
7	Algeria	7	8,780		8,780	2.06	94.11
8	Mexico	10		5,120	5,120	1.20	95.31
9	switzerland	8	4,174	720	4,894	1.15	96.45
10	South Africa	13	3,564	320	3,884	0.91	97.36

11	Russia	13	1,950	1,622	3,572	0.84	98.20
13	Australia	9	830	480	1,310	0.31	98.51
14	Tunisia	11	320	960	1,280	0.30	98.81
15	Ukraine	8	690	345	1,035	0.24	99.05
17	Taiwan	18	645	300	945	0.22	99.27
18	UAE	-	654		654	0.15	99.42
19	Isreal	14	320	320	640	0.15	99.57
20	Korea	-	360		360	0.08	99.66
21	Macedonia	-	330		330	0.08	99.73
22	Egypt	21	320		320	0.07	99.81
23	kenya			320	320	0.07	99.88
24	China		50	250	300	0.07	99.95
25	UK			170	170	0.04	99.99
26	Turkey			30	30	0.01	100.00

5.0 BUYERS OF UGANDA COFFEE

Buyers of Uganda coffee in July 2017 are shown in table 5. The top 10 buyers held a market share of 62.50% compared to 67.85% last month. Olam International led with a market share of 12.13% compared to 5.98% last month. This was followed by Sucafina -10.96% (16.85%); Touton -5.91% (4.20%); Bernhard Rothfos -5.82% (3.79%); Altasheel -5.73% (7.15%); Volcafe-5.37% (12.24%); Ecom Agro Industrial – 5.02% (3.08%); Luigi Lavazza-4.26% (2.70%); Icona Cafe- 4.16% (4.50%); and Integrano – 3.16% (1.44%). Note: *The figures in brackets represent percentage performance in the previous month -June 2017.*

TABLE 5: Buyers of Uganda Coffee in July 2017

	BUYERS	POSITION HELD IN JUNE	QUANTITY (60kg BAGS)			%AGE MARKET SHARE	
			Robusta	Arabica	Total	Individual	Cumulative
	Total		**370,075**	**57,129**	**427,204**	100.00	
1	Olam International	1	43,563	8,244	51,807	12.13	12.13
2	Sucafina	3	45,796	1,031	46,827	10.96	23.09
3	Touton	2	23,482	1,750	25,232	5.91	28.99
4	Bernhard Rothfos	7	24,854		24,854	5.82	34.81
5	Altasheel	9	24,470		24,470	5.73	40.54
6	Volcafe	5	17,404	5,542	22,946	5.37	45.91
7	Ecom Agro Industrial	10	14,434	7,000	21,434	5.02	50.93
8	Luigi Lavazza	12	18,188		18,188	4.26	55.19
9	Icona Café	-	17,452	320	17,772	4.16	59.35
10	Intergrano	8	13,160	320	13,480	3.16	62.50
11	Coex Coffee	6	12,844		12,844	3.01	65.51
12	Aldwami	17	12,250		12,250	2.87	68.38
13	Gebr Westhoff	14	350	10,435	10,785	2.52	70.90
14	Indus Coffee	21	9,482		9,482	2.22	73.12
15	Coff Tea	19	9,450		9,450	2.21	75.33

16	Strauss Commodities	11	4,320	4,410	8,730	2.04	77.38
17	Koninklijke	-	7,920		7,920	1.85	79.23
18	Elmathahib	-	7,340		7,340	1.72	80.95
19	Dlf For Complete	22	7,000		7,000	1.64	82.59
20	Hamburg Coffee	-	5,390		5,390	1.26	83.85
21	Kimbo S.P.A	13	5,344		5,344	1.25	85.10
22	Bercher	24	4,694		4,694	1.10	86.20
23	Spa Tomacco	15	4,160		4,160	0.97	87.17
24	Drucafe	-	2,970		2,970	0.70	87.87
25	Tropicore	-	1,310	960	2,270	0.53	88.40
26	Louis Dreyfus	-	1,336	640	1,976	0.46	88.86
27	Tata Coffee	-	1,925		1,925	0.45	89.31
28	Geprocor	18	1,920		1,920	0.45	89.76
	Others		27,267	16,477	43,744	10.24	100.00

6.0 COFFEE DEVELOPMENT AND PROMOTIONAL ACTIVITIES

6.1: The Weather Situation

Central Region

- The weather was generally unpredictable and intermittent in some areas which tempted some farmers to start planting annual crops.
- Some flowering was noticed in the Greater Mukono and Mpigi subregions. The moderate rains favored good ripening and better harvesting of the coffee especially for the Greater Masaka sub region which facilitated the abeting of deterioration of the harvested coffee.

Western Region

- Kyenjojo, Mubende and Hoima region had near normal rains in the month of July that enabled the establishment of the newly planted coffee seedlings. Kyegegwa and Kamwenge Districts had dry spell in the first one week and received some rain in localized areas towards the end of month. This enabled the seedlings that were planted the previous season to establish.
- Bundibugyo, Ntoroko hills, Mityana, Kasese and parts of Kabarole region had relatively minimal rains scattered in the month on the low lands but received normal rains in the mountainous areas.

Northern Region

- The region continued to experience normal rains well distributed that enabled continued coffee planting and development of both old coffee and the newly planted coffee in the region.
- Trainings and Advocacy for adopting simple irrigation technologies continued in the region to mitigate the effects of climate change after the rainy season.

Eastern Region

- The first half of July 2017 was partly dry and cloudy in most parts of Eastern region culminating into regular heavy rains and thunderstorms in most of the districts in Busoga and Mt Elgon. From 23rd July, the region received heavy rains that rendered some seasonal roads impassable.
- These rains were particularly beneficial to the coffee trees which were bulging with flowers and facilitated bean filling of the maturing berries.
- Post-harvest handling was not affected much as the volumes of coffee being handled at farm and store level were very low.
- The Busoga sub region received minimal rains in the first week of the month and Mt. Elgon zone, Bukwo and Kween received near normal rains that were evenly distributed.
- The old Coffee trees are looking healthy and vigorous than last month, a sign that they have fully recovered from the previous drought.

South Western Region

- South western region received minimal rains in the last two weeks of July characterized by some normal rains in a few localized areas of Kanungu, Kabale and Rukungiri districts.
- Kiruhura and Ntungamo Districts continued to experience a dry spell affecting both old and the newly planted coffee.

6.2: Generation of Coffee Planting Material

- No seed was received in July except for the previous Month of June which had a total of 2,386 kg elite seed making a cumulative total **68,607 MT** of seed that was distributed to nursery operators.
- 21,000 CWDr Clones were allocated to various nursery operators, making a cumulative total of **89,839** Coffee Wilt Disease Resistant Clones.

6.3: Coffee Planting

- Coffee planting continued in Northern Uganda due to prevailing rains and planting is expected to end in the last week of August due to the normal rains being received in the region.
- Farmer sensitization and mobilization, distribution and planting of coffee seedlings in collaborative with UCDA, OWC, LGs Officials and nursery operators is ongoing and a total of 3,532,394 coffee seedlings was distributed and planted across the region out of the 6,049,328 seedlings allocated.
- Preparation for coffee planting season September /November season are under way with seedlings availability being verified in every district followed by famer mobilization and preparation for the coming season.
- A total of 157,063,064 seedlings has been verified for planting in September /November coffee planting season.

Status of District seedlings availability, Demand and Allocation for March –May 2017 season

DISTRICT	NURSERIES	AVAILABLE SEEDLINGS	DISTRICT DEMAND		ALLOCATED	ALREADY PLANTED
			ROBUSTA	ARABICA		
EASTERN	400	25,699,500	28,217,000	12,399,000	25,330,000	**20,233,912**
SOUTH WESTERN	320	23,045,000	12,500,000	1,250,000	13,650,000	**14,185,407**
CENTRAL	632	52,413,000	37,394,116	-	35,042,716	**35,334,609**
NORTHERN	167	6,810,607	6,421,298	3,057,404	5,630,323	**3,532,394**
WESTERN	539	40,490,800	24,461,799	6,762,396	29,872,157	**31,224,195**
TOTAL	**2,079**	**150,318,907**	**110,373,571**	**21,906,404**	109,525,196	**106,286,896**

6.4: Management of Diseases and Pest Out breaks.

Type of pest or disease	**Incidence**	**Extent of damage**
a) Pests		
1. Stem borers	low	• No serious damage that was reported. Though some localized damage was reported on old trees that needed stumping.
2. Coffee Berry borer	low	• Low incidences were reported from all regions majorly on Arabica coffee and some Robusta coffee fields. The harvesting season had ended and therefore no serious damage was reported.
3. Black Coffee Twig borer (BCTB)	High	• Continued Increased incidences were reported in all regions with greater incidence in the eastern districts of Jinja, Luuka and parts of Kaliro and central region. • Severe incidences in the districts of Mukono and Buikwe. • The newly affected districts are Iganga and Luuka • Trainings to advisor farmers to spray their coffee with insecticides are continuously conducted. • Drying of coffee trees due to the dry spell has been confused to be symptoms of the BCTB attack.
b) Diseases		
1. Coffee leaf rust	Very low	• Incidence is low. The coffee trees look disease free although there are localized fields showing symptoms of nutrient deficiency especially in the ARABICA growing regions.

		•
2. Coffee berry disease	Very low	• Major diseases in Arabica growing areas. However no incidence of the diseases was reported during the month as the harvesting season had ended.
3. Red blister disease	High	• Identified in some poorly managed coffee fields of Robusta coffee in the 5 regions. Farmers advised to implement good agronomic practices that enhance soil fertility and or apply NPK.
4. Coffee Wilt Disease (CWD)		• The disease was not reported in any of the five coffee regions.

6.5. FARMER REGISTRATION

- Registration of Coffee Farmers ended in Buikwe District. A total of 28,621 Coffee Farmers was registered in the District. Validation exercise will be carried out in August to confirm the accuracy of data collected and completeness.

6.6. TECHNICAL EXTENSION SERVICES

- Four workshops were conducted for coffee processors and coffee buyers to improve the quality of coffee being processed and traded. 250 processors and buyers attended including 74 females.
- Western Task force is in process farmers, traders and buyers will be sensitized on post-harvest handling and harvesting red ripe coffee. Enforcement of the regulations will also be enhanced.
- **CORE activities:**
- Training in coffee quality and cupping of farmers in 5 districts of Luuka, Bugiri, Kaliro, Iganga and Kamuli was done. A total of 126 farmers were trained in this exercise comprised of 26 females and 100 males.

7.0. COFFEE PROMOTION ACTIVITIES

7.1: Collaborative engagement with other stakeholders;

- The 25th Source of the Nile Agriculture Show (SILVER JUBILEE) at Jinja show ground took place from **17th to 23th July 2017** under the theme *"Managing the challenges of climate change for sustainable agriculture."*
- H.E the President of Uganda graced the occasion. The Hon. Minister of MAAIF presided over the closing ceremony.
- The show was very successful, and saw Uganda Coffee Development Authority get an award for being the 3rd best exhibitor.
- A total of 685 companies/organizations participated in this years' agriculture show.
- UCDA stall show-cased the theme of managing the challenges of climate change by demonstrating the following:-

- Domestic rain water harvesting, crop watering by use of watering cans and mineral water bottles, mulching, soil and water conservation channels, use of cover crops and use of shade trees.

- Demonstrating the coffee value chain from farm to cup; coffee was served and different brands of coffee on the market were displayed for the people to appreciate Ugandan grown coffee which would increase domestic consumption.

Coffee shows

- Three Coffee shows were organized in collaboration with Café Africa in three districts of Eastern region. In Mayuge the show took place on 5th July in Bukatube sub-county at Luube primary school. In Iganga the coffee show was on 6th July at Namungalwe sub-county headquarters, in Iganga, the show was graced by the attendance of the Kyabazinga of Busoga. The UCDA Board chairman was also in attendance.
- In Kween district, the coffee show was located in Binyinyi Town Council premises and took place on 7th July 2017.

7.3 Capacity building of industry players through training and skills development of industry players.

UCDA carried out a training on handling and usage of Sinar moisture meters (19th -23rd July 2017). The training attracted traders, Uganda Coffee Federation, Uganda National Bureau of Standards and exporters .The Sinar consultants calibrated the moisture meters for the industry and trained technicians . The calibrations will continue to be handled by Sinar technicians.

UCDA coordinated a training of Uganda Electronic Single Window (UESW) on 25th July 2017. The sensitization which attracted coffee exporters was conducted by Uganda Revenue Authority at Nakawa. The exporters gained skills in using the UESW for export clearance.

8.0 OUTLOOK FOR AUGUST 2017

August exports are projected at 380,000 bags The main season in Masaka and South-western region is at the peak. However with the elections in Kenya, shipping of coffee is likely to be affected since most shipping companies and clearing agents are hesitant to carry out any activities until the elections in Kenya are over.

9.0 UPCOMING EVENTS

- African Fine Coffees (AFCA) is to launch the conference on 1st August 2017 at the Kampala Serena Hotel. The launch is to attract several coffee stakeholders from Uganda, Kenya, DRC and Europe. The conference will be held in Kampala in February 2018 with a theme " A sustainable coffee industry with high stakeholder value for social economic transformation." All stakeholders will are called upon to contribute to the success of the conference and exhibition.

- UCDA will carry out a compliance exercise in South Western Uganda to sensitize and enforce Coffee Regulations. The districts to be covered include Kanungu, Rukungiri, Ntungamo, Mbarara, Isingiro, Ibanda, and greater Busheny. The exercise will equip farmers with skills to improve the post-harvest handling of coffee.

- ***International Coffee Council: 25th -29th September 2017***. International Coffee Council will hold its 120th Session in Yamoussoukro Cote D' Ivoire.

- ***International coffee & Tea Festival: 1st – 3rd November 2017. Dubai, United Arab Emirates***. The International Coffee & Tea Festival is the one-stop event showcasing all coffee, tea, bar and café products, equipment and services, presenting a focused, industry-recognized platform in the region. The Festival has proven instrumental to the development of the industry, providing professionals and coffee/tea businesses the exposure to promote their products, launch new concepts and seek new business channels.