

NOVEMBER 16 2022

DAILY COFFEE MARKET ANALYSIS REPORT

LONDON ROBUSTA CLOSE 15/11/2022					NEW YORK ARABICA FUTURES CLOSE 15/11/2022				
MONTH	PRICE (US/TON)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US \$)	MONTH	PRICE (US cts/LB)	PRICE (US\$/Kilo)	UGX/Kg	MOVEMENT ON DAY (US CENTS)
JAN'23	1,802	1.80	6,750	-22	MAR'23	159.60	3.52	13,200	-7.40
MAR'23	1,788	1.79	6,713	-27	MAY'23	160.30	3.53	13,238	-6.40
MAY'23	1,780	1.78	6,675	-28	JUL'23	160.55	3.54	13,275	-6.00
JUL'23	1,776	1.77	6,638	-27	SEP'23	160.35	3.54	13,275	-5.70
SEP'23	1,773	1.77	6,638	-26	DEC'23	160.20	3.53	13,238	-5.50

London International Financial Futures and Options Exchange (LIFFE) Robusta coffee futures: closed lower across the board on Tuesday. January position closed at 1,802 per tonne losing US\$ 22, while March position closed at US\$ 1,788 per tonne losing US\$ 27 over the previous closing.

Robust coffee exports from Vietnam are negative for robusta prices. Vietnam's General Department of Customs reported in October that Vietnam exported 28.83 million bags of coffee in Coffee 2021/22, a 4-year high. Vietnam is the world's biggest producer of robusta coffee beans.

Inter Continental Exchange (ICE) Arabica coffee futures: Closed lower across the board on Tuesday. March position closed at US cents 159.60 per lb losing US cents 7.40 while May position closed at US cents 160.30 per lb losing US cents 6.40 over the previous closing.

Coffee prices on Tuesday closed lower on concern of increased supplies. Coffee futures have moved lower as more than 500,000 bags of coffee are pending assessment by the ICE Futures Exchange, up from 150,000 bags two weeks ago. Abundant U.S. coffee inventories are also negative for coffee prices. The Green Coffee Association in October reported that U.S. September green coffee inventories rose by 5.2% over the year to 6,378,478 million bags.

INDICATIVE FOR/T PRICES NOVEMBER 16, 2022

REGISTERED SALES ON
NOVEMBER 15, 2022

Coffee Type	Grade	Price (US cts/Lb)	Price (UGX/kilo) Exchange rate (1 US\$ =3,750=)	Highest Price (US cts/lb)	Volumes Sold (60-Kilo Bags)
ROBUSTAS	SCREEN 18	98.07	8,108	110.00	360
	SCREEN 15	93.07	7,694	114.00	1,362
	SCREEN 12	90.07	7,446	80.00	3,240
ARABICAS	BUGISU AA	154.60	12,781	175.00	640
	BUGISU A	153.60	12,698	-----	----
	BUGISU PB	153.60	12,723	-----	----
	BUGISU B	151.60	12,558	-----	----
	WUGAR	152.60	13,302	----	----
	DRUGAR	133.90	11,731	----	----

WEEK'S FARMGATE PRICE RANGE IN UGX/KILO

Category of coffee	FAQ	Kiboko	Arabica Parchment	Drugar Coffee (Clean)
	6,200-6,500	2,300-2,500	9,000-10,000	8,000-9,000

